

# Fall Fest Accounting Conference Schedule (Day One)

*\*This schedule is subject to change*

DAY ONE - Thursday, November 14, 2024			
TIME	SESSION	SESSION NAME/TOPIC	LEADER
8:00am - 9:40am	A01	Cases and Rulings	Bill Strickland
8:00am - 9:40am	A02	Regulatory Ethics Update <sup>ET</sup>	Jaclyn Veno
8:00am - 9:40am	A03	HR Compliance and Risk Management	Kelli Long
8:05am - 9:45m	A04	Accounting for Financial Statement Uncertainty: Estimates, Contingencies, and Going Concern	Jennifer Louis
8:05am - 9:45m	A05	Analysis Paralysis: Escaping the Trap of Overthinking	Bruce Robinson
10:00am - 10:50am	B01	Beneficial Ownership Reporting Under the Corporate Transparency Act	Emily Bohan
10:00am - 10:50am	B02	Third Party Verification (Comfort) Requests – What Are Options for Responding and How to Determine Which Professional Standards to Apply?	Jennifer Louis
10:00am - 10:50am	B03	Understanding Cash Balance Plans	David Ranney
10:05am - 10:55am	B04	Beyond Grants: Expanding Your Nonprofit’s Funding Horizon	Schrendria Robinson
10:05am - 10:55am	B05	Time Management – Building a Powerful Day	Doug Van Dyke
11:10am - 12:30pm	C01	Physical Presence - Does It Matter for Sales Tax Anymore?	Mike Flemming
11:10am - 12:30pm	C02	Family Ties or Family Lies? Navigating Trust and Fraud in Family Businesses	Ramona Farrell
11:10am - 12:30pm	C03	Leading Different Generations in the Workplace	Doug Van Dyke
11:15am - 12:35pm	C04	Endowment Essentials: Unlocking the Keys to Long-Term Financial Stewardship	Jackie McLaughlin and Jason Edwards
11:15am - 12:35pm	C05	“Shhh...I Was Hacked and Can’t Tell Anyone.” Ways to Protect Your Firm	Richard J. Krenmayer and David Stasaitis
1:30pm - 3:10pm	D01	South Carolina Tax Update	Bill Strickland
1:30pm - 3:10pm	D02	A&A Update	Bruce Nunnally
1:30pm - 3:10pm	D03	Your Countdown to AI Success	Liz Peuster
1:35pm - 3:15pm	D04	Liquidity & Uncertainty Disclosures for Nonprofits	Jennifer Louis
1:35pm - 3:15pm	D05	Behavioral Ethics: Front and Center <sup>ET</sup>	Ramona Farrell
3:30pm - 4:40pm	E01	State Apportionment	Jeremy Migliara
3:30pm - 4:40pm	E02	Agreed Upon Procedures	Bruce Nunnally
3:30pm - 4:40pm	E03	Growing Intentionally: A 4-Step Approach to Unlocking Sustainable Growth	Keila Hill-Trawick
3:35pm - 4:45pm	E04	Finance Advisory: Understanding GAAP Accounting	Jackie McLaughlin
3:35pm - 4:45pm	E05	How to Make your Clients’ Financial Statements “Come Alive”	Ruth King

## Fall Fest Accounting Conference Schedule (Day Two)

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DAY TWO - Friday, November 15, 2024			
TIME	SESSION	SESSION NAME/TOPIC	LEADER
8:00am - 9:40am	F01	Economic Update	TBD
8:05am - 9:45am	F02	The Intersection of Recruitment, Retention, Leadership Development, and Change Management That is Driving the Digital Future	Gerry Boaz
8:05am - 9:45am	F03	Understanding Partnership Taxation: Debt Allocations & Distributions	David Peters
10:00am - 10:50am	G01	NEXUS, What Next?	Mike Fleming
10:00am - 10:50am	G02	2024 FASB Update	Melisa Galasso
10:00am - 10:50am	G03	Building Sustainable Portfolios: Distribution Planning for Retirees	David Peters
10:05am - 10:55am	G04	Digital Transformation/Optimization, Blockchain, and Smart Contracts	Gerry Boaz
10:05am - 10:55am	G05	Introduction to Cost Segregation and the Impacts of Tax Reform	Tristan Rulli
11:10am - 12:30pm	H01	Cracking the Code: Expert Strategies for Form 990 Compliance	Bill Strickland
11:10am - 12:30pm	H02	Common Auditing Deficiencies	Jaclyn Veno
11:10am - 12:30pm	H03	Building a Better Team: Being a Better Manager	David Peters
11:15am - 12:35pm	H04	GASB Update 📖	Melisa Galasso
11:15am - 12:35pm	H05	Business Advisory Services	Ramona Farrell
1:30pm - 3:10pm	J01	Transfer and Direct Pay of the Energy Credits	Karen Davis
1:30pm - 3:10pm	J02	Preparation, Compilation, and Review Engagements	Jaclyn Veno
1:30pm - 3:10pm	J03	Seeing Beyond the Numbers - Financial Statement Analysis for CFOs & Controllers	David Peters
1:35pm - 3:15pm	J04	Yellow Book & Uniform Guidance Update 📖	Melisa Galasso
1:35pm - 3:15pm	J05	Mastering the Ups and Downs: Navigating Emotional Intelligence for Peak Performance	Bruce Robinson
3:30pm - 4:40pm	K01	Legislative Update	Various
3:30pm - 4:40pm	K02	Common Single Audit Deficiencies 📖	Melisa Galasso
3:30pm - 4:40pm	K03	Alphabet Soup in the Company Cafeteria: FSA, HSA, DCB	Karen Davis

