



More events for you!

The new 2020-21 SCACPA CPE Catalog is designed by CPAs for CPAs. Remember, this course catalog only makes up 80% of our offerings. We add additional courses for hot topics as the year progresses, so keep looking to your South Carolina CPA Report magazine, the Current Assets e-newsletter and our postcards to get the latest news in CPE.



better options and better content. We always look forward to giving you an even higher level of service moving forward.

On July 1, the first date of each SCACPA Membership year, every SCACPA Member gets a new 40-hour CPE Bank upon renewing your membership at the Fellow level* for the July 1, 2020-June 30, 2021 membership year. Once we receive your dues payment, your 40 hours are restored, and you are free to begin registering for SCACPA CPE classes. CPE Banks are reset to no more than 40 hours, regardless of how many hours remain unused from the past Membership year.

** 100% Firm employees may elect to join at the \$799 rate, which would provide access to in-person seminars and conferences.*

Having heard the feedback of members like you, the All-Inclusive dues have given our members more options,

We do our best to offer what you need to excel in your career, whether you are in public practice, business and industry or government and nonprofit. SCACPA makes every effort to not change course locations once they are scheduled. However, it is sometimes necessary to be flexible. When this happens, we will send special notifications, so ALWAYS remember to review your latest CPE course confirmation email.

CREDIT AREA

- AA Accounting and Auditing
- AC Accounting
- BM Business Management
- ET Ethics
- GA Government
- PD Professional Development
- RE Regulatory Ethics
- SK Specialized Knowledge
- TX Tax
- VR Various

- Yellow Book
- Online

LOCATIONS

DoubleTree
2100 Bush River Rd.
Columbia, 29210

Embassy Suites
670 Verdae Blvd.
Greenville, 29607

Hampton Inn & Suites
29 William Pope Dr.
Bluffton, 29909

HGTC
(Horry-Georgetown Technical College)
950 Crabtree Lane
Myrtle Beach, 29577

Hilton Greenville
46 West Orchard Park Dr.
Greenville, 29615

Milliken
920 Milliken Road
Spartanburg, 29304

Royal Banquet (& Conference Center)
4750 Abraham Ave.
N. Charleston, 29405

SCACPA
(Home Office)
1300 12th St., Suite D
Cayce, 29033

SC DOR
(Dept. of Revenue)
300A Outlet Point Blvd.
Columbia, 29210

Southern Charm
534 Waterford Glen Way
Rock Hill, 29730

SiMT (Southeastern Institute of Manufacturing Technology)
1951 Pisgah Road
Florence, 29502

Thornblade
1275 Thornblade Blvd.
Greer, 29650

JULY 2020					
7/9/20	4	AC	Small Business Workshop (LIAA01) ▶	David Peters	www.scacpa.org/classroom
7/9/20	4	AA	Risk Assessment (LIAA02) ▶	Jennifer Louis	www.scacpa.org/classroom
7/14/20	4	GA	2020 GASB Update (LIAA03) ▶	Melisa Galasso	www.scacpa.org/classroom
7/14/20	4	GA	Single Audit and Yellow Book Update 2020 (LIAA04) ▶ 📄	Melisa Galasso	www.scacpa.org/classroom
7/15/20	2	GA	Major Program Determination (LIAA05) ▶	Jennifer Louis	www.scacpa.org/classroom
7/15/20	2	GA	The New Yellow Book (LIAA06) ▶ 📄	Jennifer Louis	www.scacpa.org/classroom
7/21/20	4	TX	State Tax Credits (LITX01) ▶	Jason Pritchard	www.scacpa.org/classroom
7/23/20	2	AA	Analytical Procedures for Nonprofits (LIAA07) ▶	Jennifer Louis	www.scacpa.org/classroom
7/23/20	2	AC	Financial KPIs for Nonprofits (LIAA08) ▶	Jennifer Louis	www.scacpa.org/classroom
7/23/20	4	TX	Form 990 Return Preparation (LITX02) ▶	Lynn Nichols	www.scacpa.org/classroom
7/27/20	4	AA	Nonprofit A&A Update (LIAA09) ▶	Melisa Galasso	www.scacpa.org/classroom
7/27/20	4	GA	Yellow Book Deficiencies (LIAA10) ▶ 📄	Melisa Galasso	www.scacpa.org/classroom
AUGUST 2020					
8/6/20	4	AC	Controllership CFO Series (LIAA11) ▶	David Peters	www.scacpa.org/classroom
8/6/20	4	AC	Financial Statement Analysis (LIAA12) ▶	David Peters	www.scacpa.org/classroom
8/13/20	4	AA	Fraud/Forensic Accounting (LIAA14) ▶	Ramona Farrell	www.scacpa.org/classroom
8/13/20	1	BM	A Controller's Guide to Assessing the Risk of Your Organization: Risk Management Basics & Developing the Risk Management Process (LIMG01) ▶	David Peters	www.scacpa.org/classroom
8/13/20	1.5	BM	A Controller's Guide to Assessing the Risk of Your Organization: Non-Insurance Risk Management Issues (LIMG02) ▶	David Peters	www.scacpa.org/classroom
8/13/20	1.5	BM	A Controller's Guide to Assessing the Risk of Your Organization: Managing Risk & Basic Policies (LIMG03) ▶	David Peters	www.scacpa.org/classroom
8/14/20	8	AA	A&A Update (LIAA15) ▶	Melisa Galasso	www.scacpa.org/classroom
8/19/20	8	TX	Form 990: Exploring the Form's Complex Schedules (LITX03) ▶	Lynn Nichols	www.scacpa.org/classroom
8/20/20	4	SK	Using Data Analytics to Give You a Competitive Advantage (LITE05) ▶	David Peters	www.scacpa.org/classroom
8/20/20	2	SK	Protecting My Business in an Online World: Information Risk Management & Cybersecurity Basics (LITE06) ▶	David Peters	www.scacpa.org/classroom
8/20/20	2	BM	The Next Step: Succession Planning Fundamentals & Basic Documents (LIMG04) ▶	David Peters	www.scacpa.org/classroom
8/26/20	8	GA	Yellow Book Boot Camp Day 1 (LIAA18) ▶ 📄	Melisa Galasso	www.scacpa.org/classroom
8/27/20	8	GA	Yellow Book Boot Camp Day 2 (LIAA19) ▶ 📄	Melisa Galasso	www.scacpa.org/classroom
SEPTEMBER 2020					
9/16/20	4	ET	A Culture of Regulatory Ethics: Make A Competitive Advantage (LIET01) ▶	David Peters	www.scacpa.org/classroom
9/16/20	2	ET	South Carolina Ethics, Rules and Regulations (LIET02) ▶	Chris Jenkins	www.scacpa.org/classroom
9/16/20	2	TE	Tech Potpourri (LIET01) ▶	Chris Jenkins	www.scacpa.org/classroom
9/23/20	8	TX	Estates, Trusts, 1041 Planning and Preparation (LITX04) ▶	Shelli Huston; Verne McGough	www.scacpa.org/classroom



UPCOMING CPE

9/24/20	4	TX	Business Tax Planning for Experienced Preparers (LITX05) ▶	Shelli Huston	www.scacpa.org/classroom
9/24/20	4	TX	Individual Tax Planning for Experienced Preparers (LITX06) ▶	Shelli Huston	www.scacpa.org/classroom
9/28/20	4	AA	Common Audit Deficiencies (LIAA35) ▶	Melisa Galasso	www.scacpa.org/classroom
9/28/20	4	AA	Topic 842: Implementing Leases Workshop (LIAA36) ▶	Melisa Galasso	www.scacpa.org/classroom
9/29/20	8	AA	Detecting and Preventing: AP, AR, T&E Fraud (LIAA21) ▶	Ramona Farrell	www.scacpa.org/classroom
OCTOBER 2020					
10/13/20	4	AA	FASB Update (LIAA22)	Melisa Galasso	www.scacpa.org/classroom
10/13/20	2	AA	Consideration of Fraud (LIAA37) ▶	Melisa Galasso	www.scacpa.org/classroom
10/13/20	2	AA	Independence Requirements for Auditors (LIAA38) ▶	Melisa Galasso	www.scacpa.org/classroom
NOVEMBER 2020					
11/2/20	4	TX	Developing Staff to Tax Seniors (SMTX07)	David Peters; Lynn Nichols	Thornblade - Greer
11/2/20	4	TX	Developing Staff to Tax Seniors (LITX07) ▶	David Peters; Lynn Nichols	www.scacpa.org/classroom
11/2/20	4	TX	Next Step: Tax Senior to Tax Manager (SMTX08)	David Peters; Lynn Nichols	Thornblade - Greer
11/2/20	4	TX	Next Step: Tax Senior to Tax Manager (LITX08) ▶	David Peters; Lynn Nichols	www.scacpa.org/classroom
11/4/20	4	ET	Ethics: Navigating Ethical Challenges (SMET03)	Ramona Farrell	Embassy Suites - Greenville
11/4/20	4	ET	Ethics: Navigating Ethical Challenges (LIET03) ▶	Ramona Farrell	www.scacpa.org/classroom
11/4/20	4	TX	South Carolina Tax Update (SMTX09)	Jason Pritchard	TBA
11/4/20	4	TX	South Carolina Tax Update (LITX09) ▶	Jason Pritchard	Online
11/4/20	4	TX	Business Tax Update (SMTX10)	Shelli Huston	HGTC - Myrtle Beach
11/4/20	4	TX	Business Tax Update (LITX10) ▶	Shelli Huston	www.scacpa.org/classroom
11/4/20	4	TX	Individual Tax Update (SMTX11)	Shelli Huston	HGTC - Myrtle Beach
11/4/20	4	TX	Individual Tax Update (LITX11) ▶	Shelli Huston	www.scacpa.org/classroom
11/4/20	8	TX	Building Your Skills as a Tax Manager (SMTX12)	David Peters; Lynn Nichols	Thornblade - Greer
11/4/20	8	TX	Building Your Skills as a Tax Manager (LITX12) ▶	David Peters; Lynn Nichols	www.scacpa.org/classroom
11/5/20	8	TX	Advanced Estates, Trusts, 1041 Planning & Preparation (SMTX13)	Shelli Huston; Verne McGough	TBA
11/5/20	8	TX	Advanced Estates, Trusts, 1041 Planning & Preparation (LITX13) ▶	Shelli Huston; Verne McGough	www.scacpa.org/classroom
11/5/20	2	TX	PUB 4557 Safeguarding Taxpayer Data (SMTX14)	Chris Jenkins	Royal Banquet - N. Charleston
11/5/20	4	TX	South Carolina Tax Update (SMTX15)	Jason Pritchard	Royal Banquet - N. Charleston
11/5/20	2	TE	Technology - Emerging (SMTE02)	Chris Jenkins	Royal Banquet - N. Charleston
11/10/20	4	TX	Capital Asset Depreciation, Cost Recovery (SMTX16)	Dean Cocheneaur	Thornblade - Greer
11/10/20	2	TX	PUB 4557 Safeguarding Taxpayer Data (SMTX17)	Chris Jenkins	Thornblade - Greer
11/10/20	2	ET	South Carolina Ethics, Rules and Regulations (SMET04)	Chris Jenkins	Thornblade - Greer
11/12-13	16	VR	Fall Fest (CN4110)	Various	Columbia Metropolitan Convention Center
11/17/20	4	TX	Form 1065 Return Preparation (SMTX18)	Lynn Nichols	SMiT - Florence
11/17/20	2	TX	Meals and Entertainment (SMTX19)	Lynn Nichols	SMiT - Florence

11/17/20	2	TX	Tax NEXUS (SMTX20)	Lynn Nichols	SMiIT - Florence
11/18/20	4	TX	Accounting and Tax Issues for Professional Services Firms (SMTX21)	TBA	SMiIT - Florence
11/18/20	4	TX	Accounting and Tax Issues for Professional Services Firms (LITX21) ▶	TBA	www.scacpa.org/classroom
11/18/20	4	TX	Tax Aspects of Buying and Selling a Business (SMTX22)	TBA	SMiIT - Florence
11/18/20	4	TX	Tax Aspects of Buying and Selling a Business (LITX22) ▶		www.scacpa.org/classroom
11/19/20	8	Tax	Individual Tax Payer: Planning and Compliance (SMTX34)	Anthony Rocca	TBA
11/19/20	8	Tax	Individual Tax Payer: Planning and Compliance (LITX34) ▶	Anthony Rocca	www.scacpa.org/classroom
11/23/20	8	AA	Hot Topics in A&A (SMAA24)	Melisa Galasso	Southern Charm - Rock Hill
DECEMBER 2020					
12/1/20	2	TE	Excel (SMTE03)	Chris Jenkins	Milliken - Spartanburg
12/1/20	2	TE	Excel (LIET03) ▶	Chris Jenkins	www.scacpa.org/classroom
12/1/20	4	ET	Tax Practice Ethics (SMET05)	Lynn Nichols; Dean Cochenaur	Milliken - Spartanburg
12/1/20	4	ET	Tax Practice Ethics (LITX05) ▶	Lynn Nichols; Dean Cochenaur	www.scacpa.org/classroom
12/1/20	2	TE	Workflow Automation (SMTE04)	Chris Jenkins	Milliken - Spartanburg
12/1/20	2	TE	Workflow Automation (LIET04) ▶	Chris Jenkins	www.scacpa.org/classroom
12/2/20	8	TX	Tax Team - Federal Tax Update (SMTX23)	Tax Team	Milliken - Spartanburg
12/3/20	8	TX	Tax Team - Federal Tax Update (SMTX24)	Art Werner	DoubleTree - Columbia
12/3/20	8	TX	Tax Team - Federal Tax Update (LITX24) ▶	Art Werner	www.scacpa.org/classroom
12/8/20	8	TX	Estates, Trusts, 1041 Planning and Preparation (SMTX25)	Shelli Huston; Verne McGough	SMiIT - Florence
12/9/20	1	AA	Fraud Risk Inquiries (SMAA25)	Jennifer Louis	SCACPA - Cayce
12/9/20	1	AA	Fraud Risk Inquiries (LIAA25) ▶	Jennifer Louis	www.scacpa.org/classroom
12/9/20	1	AA	GAAS for Successor Auditors (SMAA26)	Jennifer Louis	SCACPA - Cayce
12/9/20	1	AA	GAAS for Successor Auditors (LIAA26) ▶	Jennifer Louis	www.scacpa.org/classroom
12/9/20	1	PE	Managing Multiple Generations (SMOT01)	Jennifer Louis	SCACPA - Cayce
12/9/20	1	PE	Managing Multiple Generations (LIOT01) ▶	Jennifer Louis	www.scacpa.org/classroom
12/9/20	1	AA	Professional Skepticism and Client Relationships (SMAA27)	Jennifer Louis	SCACPA - Cayce
12/9/20	1	AA	Professional Skepticism and Client Relationships (LIAA27) ▶	Jennifer Louis	www.scacpa.org/classroom
12/9/20	2	TX	PUB 4557 Safeguarding Taxpayer Data (SMTX26)	Chris Jenkins	SCACPA - Cayce
12/9/20	2	TX	PUB 4557 Safeguarding Taxpayer Data (LITX26) ▶	Chris Jenkins	www.scacpa.org/classroom
12/9/20	2	ET	South Carolina Ethics, Rules and Regulations (SMET06)	Chris Jenkins	SCACPA - Cayce
12/9/20	2	ET	South Carolina Ethics, Rules and Regulations (LIET06) ▶	Chris Jenkins	www.scacpa.org/classroom
12/9/20	4	TX	Form 1120 Return Preparation (SMTX27)	Tax Team	Thornblade - Greer
12/9/20	4	TX	Form 1120 Return Preparation (LITX27) ▶	Tax Team	www.scacpa.org/classroom
12/9/20	4	TX	Form 1120S Return Preparation (SMTX28)	Tax Team	Thornblade - Greer
12/9/20	4	TX	Form 1120S Return Preparation (LITX28) ▶	Tax Team	www.scacpa.org/classroom
12/16/20	4	TX	Business Tax Update (SMTX29)	Shelli Huston	Hampton Inn - Bluffton
12/16/20	4	TX	Individual Tax Update (SMTX30)	Shelli Huston	Hampton Inn - Bluffton



UPCOMING CPE

12/17/20	4	TX	Business Tax Update (SMTX31)	Shelli Huston	Royal Banquet - N. Charleston
12/17/20	4	TX	Individual Tax Update (SMTX32)	Shelli Huston	Royal Banquet - N. Charleston
12/19/20	2	TX	PUB 4557 Safeguarding Taxpayer Data (LITX26R) ▶	Chris Jenkins	www.scacpa.org/classroom
12/19/20	2	ET	South Carolina Ethics, Rules and Regulations (LIET06R) ▶	Chris Jenkins	www.scacpa.org/classroom
12/21/20	4	AA	FASB Update (LIAA22R) ▶	Melisa Galasso	www.scacpa.org/classroom
12/21/20	4	ET	Tax Practice Ethics (LIET05R) ▶	Lynn Nichols; Dean Cochenaur	www.scacpa.org/classroom

JANUARY 2020

1/12/21	8	TX	1040 Fast Track: A Comprehensive Guide for Tax Practitioners (SMTX33)	Art Werner	Southern Charm - Rock Hill
1/15/21	8	AA	Hot Topics in A&A (SMAA28)	Melisa Galasso	Royal Banquet - N. Charleston
1/15/21	8	AA	Hot Topics in A&A (LIAA28) ▶	Melisa Galasso	www.scacpa.org/classroom

MAY 2020

5/13-14	16	VR	Spring Splash	Various	TBD
5/18/21	4	AA	Fraud/Forensic Accounting (SMAA29)	Ramona Farrell	Thornblade - Greer
5/18/21	4	AA	Fraud/Forensic Accounting (LIAA29) ▶	Ramona Farrell	www.scacpa.org/classroom
5/18/21	4	GA	Governmental Accounting for Beginners: How and Where to Start (SMAA30)	Jennifer Louis	Thornblade - Greer
5/18/21	4	GA	Governmental Accounting for Beginners: How and Where to Start (LIAA30) ▶	Jennifer Louis	www.scacpa.org/classroom
5/19/21	4	AA	Auditing Update (SMAA31)	Jennifer Louis	Milliken - Spartanburg
5/19/21	4	AA	FASB Update (LIAA32) ▶	Jennifer Louis	www.scacpa.org/classroom
5/19/21	4	AA	FASB Update (SMAA32)	Jennifer Louis	Milliken - Spartanburg
5/19/21	4	AA	Auditing Update (LIAA31) ▶	Jennifer Louis	www.scacpa.org/classroom
5/20/21	4	AA	A&A Update for Beginners: Best Practices for New Auditors (SMAA33)	Jennifer Louis	DoubleTree - Columbia
5/20/21	4	AA	A&A Update for Beginners: Best Practices for New Auditors (LIAA33) ▶	Jennifer Louis	www.scacpa.org/classroom
5/20/21	4	GA	Governmental Accounting for Beginners: How and Where to Start (SMAA34)	Jennifer Louis	DoubleTree - Columbia
5/20/21	4	GA	Governmental Accounting for Beginners: How and Where to Start (LIAA34) ▶	Jennifer Louis	www.scacpa.org/classroom
5/20/21	4	AA	Common Interest Realty Association (CIRA) (SMAA35)	Walda Wildman	Hampton Inn - Bluffton
5/20/21	4	AA	Nonprofit Update (SMAA36)	Rosalyn Glenn	Hampton Inn

JUNE 2020

6/10/21	4	PE	Social Security and Medicare (SMOT02)	David Peters	Milliken
6/10/21	4	PE	Wellness/Benefits HR: Employee Retention (SMOT03)	David Peters	Milliken

We're eager to hear suggestions for CPE topics & speakers!

Our CPE course schedule is constructed by CPAs, for CPAs. As our Committee of 16 oversees our schedule with 80% of topics selected in advance, now is the best time for your input on the courses you want us to offer.

We also want your thoughts regarding speakers who have the talent for the best possible learning experience, especially for Fall Fest and Spring Splash. Email your suggestions to communications@scacpa.org.