



THE SUMMER OF SCACPA

All Through June, Choose from more than 65 Hours of Livestream Tracks of Business & Industry, Government, Nonprofit, Ethics and More

Thanks to all our attendees for **Virtual Spring Splash** on May 14-15, where SCACPA offered two full tracks of Tax and A&A via livestream that added up to 20 total courses for 32 hours of CPE.

Now, we've also got you covered for learning tracks of Business and Industry, Government, Nonprofit, Variety, Ethics and more. We are recording our speakers in advance as they deliver the content of all these sessions, and those courses will be offered online all through June with the speaker monitoring discussion on the topic during the broadcast time.

In the month of June, SCACPA is offering 32 livestream courses for a total of 67.5 hours of learning.

In the two weeks of May after Virtual Spring Splash, we delivered an addition 10 livestream courses for 31.5 hours of learning. **That means SCACPA delivered the most May and June livestream courses in its history with 62 online courses for 131 hours of learning.**

Register now as our elite practitioners and speakers continue the high-quality CPE you require – combined with the convenience and security of online livestream presentations.

Through June, SCACPA is offering:

- 18 hours of Business and Industry
- 17 hours of Variety (Communications and Marketing, Information Technology, Personnel/Human Resources, Specialized Knowledge)
- 9 hours Tax
- 8 hours of A&A
- 6 hours of Ethics
- 4 hours of Nonprofit
- 3.5 hours of Government A&A
- 2 hours of Accounting

We are still working on building additional courses, so stay tuned to SCACPA social media and [our blog](#) and www.scacpa.org as we deliver just-in-time education on breaking news topics.

It's all part of SCACPA's commitment to keep you informed and up-to-date on your CPE even in the midst of our work-from-a-distance measures. For a full list of all our upcoming livestream and rebroadcast course offerings, you can always visit our catalog at www.scacpa.org/events.



Important Notes About Viewing SCACPA Livestream:

About course codes: Please remember that for livestream events, you must pay attention to and keep track of the event codes that will appear on your screen. A new one will appear every 25 minutes (and we suggest jotting them down in case you lose them should your browser refresh). At the END of the event you will need to submit these codes along with your full name, e-mail address, and phone number. This is the only way you will receive credit for this course.

About your choice of web browser: The SCACPA Classrooms are optimized for the latest editions of Firefox, Chrome and Microsoft Edge. You will encounter difficulties if you use Internet Explorer – or the page might not load at all. Please remember in advance to view your courses on Firefox, Chrome or Microsoft Edge, and NOT Internet Explorer.

If this will be your first time taking SCACPA livestream, or it's been a while and would like a refresher, here's a brief [tutorial video about the SCACPA livestream classroom](#).

Here are our CPE options based on their track. Click on the individual links for fuller descriptions of each course and to register.

Thank you for your cooperation, and enjoy your sessions!

ACCOUNTING (2 Total Hours in June)

Tuesday, June 23

10:20 a.m.-noon: [Managerial Accounting for Manufacturing](#) (Instructor: Tim Baker) ([LIAA68](#)) (Credit: 2 hours) **Description:** *Review the essential managerial accounting techniques that will assist you and your organization in navigating a changing business environment. Along with determining effective cost management strategies, you'll be able to calculate the return on investment and residual income for divisions and product lines, and also create and modify budgets to deal with uncertainty.*

A&A (8 Total Hours in June)

Wednesday, June 3

8:30 a.m.-noon: [Audits of 401\(K\) Update \(New audit standards for Employee Benefit Plan\)](#) (Instructor: Bruce Nunnally) ([LIAA64](#)) (Credit: 4 hours) **Description:** *Explore the most common compliance issues identified in 401(k) audits. We will discuss both new and existing rules and regulations unique to employee benefit plans as well as practical guidance on their application.*

1 p.m.-4:30 p.m.: [CIRA Update \(Common Interest Realty Associations\)](#) (Instructor: Bruce Nunnally) ([LIAA69](#)) (Credit: 4 hours) **Description:** *The new Revenue Recognition standard was effective for 2019. There has been much discussion on how it applies to CIRAs. We will look at the issues and address implementation issues moving forward. There will be an overview of auditing, SSARS and attestation engagement changes and how they apply to CIRAs.*

BUSINESS AND INDUSTRY (18 Total Hours in June)

Tuesday, June 9

10:20 a.m.-11:10 a.m.: [Presenting Financial Information to Non Financial Professionals](#) (Instructor: Miller Edwards) ([LIAA82](#)) (Credit: 1 hour) **Description:** *Do you get blank looks when you present your company's financial statements? It could be your stakeholders have no idea what you are talking about and are just pretending to understand! A veteran CFO will tell you how to connect with colleagues so they understand your message — and how you can motivate them to action.*

2:10 p.m.-3:25 p.m.: [Employment & Labor Law in the Year of Coronavirus: Where Have We Been](#) (Instructor: L. Grant Close) ([LIOT60](#)) (Credit: 1.5 hours) **Description:** *Make sense of the dominating employment law issues amid the Coronavirus's effects on employee leaves of absence, paid and unpaid; layoffs and furloughs; unemployment benefits; health insurance benefits; and more.*

Tuesday, June 16

8:30 a.m.-noon: [How to Be a Better CFO – Controllership/CFO Workshop](#) (Instructor: David R. Peters) ([LIAA67](#)) (Credit: 4 hours) **Description:** *Gone are the days when the CFO was only in charge of keeping the books. Today's CFOs are involved in all parts of a company's operations. Utilizing case studies, research and discussion questions, we will explore topics such as financial statement analysis, risk management, data analytics and human capital through the lens of a CFO.*

1 p.m.-4:30 p.m.: [See Beyond the Numbers: Financial Statement Analysis for CFOs and Controllers](#) (Instructor: David R. Peters) ([LIAA65](#)) (Credit: 4 hours) **Description:** *Learn about the methods of analyzing firm performance, including using common size financial statements, vertical and horizontal analysis, as well as ratio analysis. A comprehensive case study will address uses and limitations of analytical tools.*

Wednesday, June 17

8:30 a.m.-noon: [Fraud/Forensic Accounting](#) (Instructor: Ramona Farrell) ([LIAA66](#)) (Credit: 4 hours) **Description:** *Why wait for your company's defenses to be breached? Fraud consumes an estimated 5% of corporate revenue. Every business, regardless of size, is a potential target for fraud. Explore the "why" and "how" behind fraudulent activities in the workplace. Oftentimes,*

dishonest employees target weaknesses in company systems or shrewd third parties use “social engineering” tactics to breach a company’s defenses. Proper fraud awareness training at all levels inside a company is crucial to a company’s well-being and culture.

Thursday, June 18

2:30 p.m.-3:20 p.m.: [The Cost of Capital \(Debt & Equity\) The When, Why & How](#) (Instructor: David R. Peters) ([LIAA79](#)) (Credits: 1 hours) **Description:** *Have you ever wondered why a company chooses certain ways of capital funding over others? Through analysis, discussion questions and a review of prevailing financial theory, we will explore why some companies choose debt financing while others choose equity financing.*

Tuesday, June 23

8:30 a.m.-9:45 a.m.: [Big Data & Data Analytics: Why Data is the Future of Accounting](#) (Instructor: David Davis) ([LITE61](#)) (Credit: 1.5 hours) **Description:** *Ease your accounting life tremendously with these introduction demonstrations for how to create Microsoft Power Bi dashboards and the use of automation data tools. Attendees will be granted a supplemental PDF to to their IT department to set up their own dashboards.*

3 p.m.-3:50 p.m.: [Cyber-Liability and the Credit Card Industry](#) (Instructor: Amy Mann) ([LITE63](#)) (Credit: 1 hour) **Description:** *Even minor updates to your security procedures and policies can go a long way toward protecting sensitive systems and data from the rise in cyber-attacks. CPACHarge’s Amy Mann will discuss easy ways for CPAs and accounting professionals to protect themselves against cybersecurity threats with step-by-step instructions to secure your networks.*

ETHICS (6 Total Hours in June)

Thursday, June 11

10:20 a.m.-noon: [South Carolina Ethics, Rules and Regulations](#) (Instructor: Chris Jenkins) ([LIET50](#)) (Credit: 2 hours) **Description:** *This course covers the laws, rules, and regulations that apply to the licensure of accountants in the state of South Carolina, as well as those that apply to the practice of accounting in the state of South Carolina. This course is designed to meet the South Carolina Board of Accountancy regulation that requires two hours of CPE related to South Carolina Rules and Regulations.*

1 p.m.-4:30 p.m.: [A Culture of Regulatory Ethics](#) (Instructor: Robert Baldwin) ([LIET51](#)) (Credit: 4 hours) **Description:** *Business Ethics is not just something “nice to do.” It creates a long-term competitive advantage that separates you from the pack. This session walks you through the steps to create an ethical business culture and teaches specific ways CPAs can make better ethical decisions.*

GOVERNMENT (3.5 Total Hour in June)

Tuesday, June 9

1 p.m.-1:50 p.m.: [Data Collection Form and FAC Update – Tips and Tricks to Ensuring a Successful Filing](#) (Instructor: Timothy Michael Lyons) ([LIAA83](#)) (Credit: 1 hour) **Description:** *There are changes to the data collection form and the IDES website, and here are tips to preparing and reviewing to avoid common filing errors. It also includes discussion of changes due to COVID-19.*

Tuesday, June 30

8:30 a.m. - 9:45 a.m.: [Technologies Transforming Government and CPAs](#) (Instructors: Brandon Smith and Jameson Miller) ([LIAA84](#)) (Credit: 1.5 hour) **Description:** *Technologies that disrupt government agencies and traditional accounting services are hitting the industry at an accelerating pace. CPAs who work at government agencies or who provide professional services to government agencies can parse the buzzwords to identify threats and opportunities. The course will review cybersecurity best practices and navigate IT Services provided by CPAs.*

NONPROFIT (4 Total Hours in June)

Tuesday, June 9

8:30 a.m.-10:10 a.m.: [Managerial Accounting: The Key to Operating a Successful Nonprofit](#) (Instructor: Rosalyn Glenn) ([LIAA81](#)) (Credit: 2 hours) **Description:** *Nonprofit decision-makers will understand what managerial accounting is; will be familiar with the financial statements for nonprofit organizations; recognize basic financial terms; and learn best practices for managing a nonprofit.*

Thursday, June 18

8:30 a.m.-10:10 a.m.: [It's Time for a Tune-up: Time to Check-In with Nonprofits and Look at Their Fraud Risk](#) (Instructor: Ramona Farrell) ([LIAA71](#)) (Credits: 2 hours) **Description:** *Human Risk is a people problem. Fraud could be happening right in front of you. Learn how to strengthen your nonprofit's ability to better protect itself from internal and external threats.*

TAX (9 Total Hours in June)

Wednesday, June 10

8:30 a.m.-10:10 a.m.: [SBA Form 3508 and PPP Loan Forgiveness](#) (Instructors: Bradley P. Burnett and E. Lynn Nichols) ([LITX45](#)) (Credit: 2 hours) **Description:** *CPAs, EAs and financial professionals can join us for the latest in SCACPA just-in-time COVID-related CPE: Learn safe harbors and exposure to losses for your clients. Interpreting SBA guidance on this issue is like*

playing dodgeball while not getting lost in a maze. The object of the game is to escape without taking a hit — because a hit could cost the benefit of loan forgiveness.

10:30 a.m.-11:20 a.m.: [Qualified Opportunity Zone Investments: Triple Income Tax Breaks](#) (John Scott Wells) ([LITX61](#)) (Credit: 1 hours) **Description:** A Certified Financial Planner will help you understand Qualified Opportunity Zones investing in South Carolina and other states and the tax deferral, reduction and exemptions available to clients. Income tax professionals who proactively advise clients in managing their cash flow, assets and multi-year obligations can build expertise in managing clients' realized capital gains in 2020 and 2021.

Thursday, June 11

8:30 a.m.-10:10 a.m.: [IRS PUB 4557 Safeguarding Taxpayer Data](#) (Instructor: Chris Jenkins) ([LITX60](#)) (Credit: 2 hours) **Description:** Your tax files contain all the information an “evildoer” would need to steal your client’s identity and wreak havoc. IRS Publication 4557 explains that you are expected to preserve and protect the confidentiality and privacy of that data but does not tell you how to organize data collection and preservation. We will walk you through security risks, the systems you need and the procedures necessary to protect client data.

Wednesday, June 24

8:30 a.m.-9:45 a.m.: [Catching Up on Cost Segregation: A Current Look at Accelerated Property Depreciation](#) (Instructor: Ron Antal) ([LITX62](#)) (Credit: 1.5 hours) **Description:** Do you or your clients own commercial, agricultural, retail or residential rental property? Are you curious to learn more about when building depreciation can be beneficial? Cost Segregation is an important tool to accelerate depreciation, and it's more valuable than ever with 100% Bonus Depreciation in place through 2022 and the CARES Act fix to the QIP glitch.

10 a.m.-11:15 a.m.: [1031 Property Exchanges via Passive Ownership – Capital Gains and Depreciation Recapture Deferral](#) (Instructor: John Scott Wells) ([LITX63](#)) (Credit: 1.5 hours) **Description:** Provisions in IRS Revenue Ruling 2004-86 initiated the securities vehicles of Delaware Statutory Trusts for 1031 property exchanges. You will build expertise in managing the tax liabilities of clients who own and sell business-use properties. Income tax professionals will be able to proactively advise clients in managing their cash flow, assets, multi-year income tax obligations and their estate planning for controlling distributions and “step-up” benefits.

Thursday, June 25

2:15 p.m.-3:55 p.m.: [Tax Deadlines and COVID-19: Spillway Busted Partly Wide Open, The Expectations Can Eat You Alive](#) (Instructors: Bradley P. Burnett and E. Lynn Nichols) ([LITX46](#)) (Credit: 2 hours) **Description:** The interest-free loans are great, and the deferral of payment for payroll taxes is helpful to many employers. But all the changes are not in the law, some have been made by the IRS – and may not be what you expect. This program will inform the tax practitioner about all the deadlines that have been affected by changes in the law or

administrative practice. From the due date for payroll taxes to the dates for submitting proposals for payment of tax deficiencies, this program will prepare you to never miss a deadline AND to take advantage of all extended periods for compliance.

Tuesday, June 30

3 p.m.-3:50 p.m.: [Mergers & Acquisitions Market Update and Impact of COVID-19](#) (Instructor: Pat Martin) ([LIAA85](#)) (Credit: 1 hour) **Description:** Gain insight to the effects COVID-19 on the Mergers & Acquisitions market and the outlook for current and future transaction activity. Major subjects include Introduction & Market Backdrop, Business Owner Mindset and Private Equity. Designed for public accountants, CFOs, Financial Advisors, Trust & Estate and Merger & Acquisition attorneys, and deal makers and service providers from the M&A community.

VARIETY (17 Total Hours in June)

Wednesday, June 17

1 p.m.-4:30 p.m.: [Soft Skills – Leadership and Communication](#) (Instructor: Ramona Farrell) ([LIAA70](#)) (Credit: 4 hours) **Description:** Looking to inspire confidence in others and drive effective decision-making and teamwork? All too often, we struggle to communicate effectively, particularly with others who are different. In today's workplace, it is not uncommon for up to four generations to be working for the same company. Before leading others, you must identify and embrace your personal leadership style and understand the fundamental importance of emotional intelligence for successful leading in senior roles.

Thursday, June 18

10:30 a.m.-11:20 a.m.: [Cohesive Teams – What Kind of Glue are You Using?](#) (Instructor: Ramona Farrell) ([LIAA72](#)) (Credit: 1 hour) **Description:** Relying on stories and case studies, participants will learn about team dynamics and ways to enhance their team-building skills, especially in today's challenging environment when employees are forced to work remotely yet must remain a cohesive team.

1 p.m.-2:15 p.m. [Integrity: A Must-Have for Leadership and Building Trust in Your Organization](#) (Instructor: Ramona Farrell) ([LIAA73](#)) (Credit: 1.5 hours) **Description:** While integrity remains one of the top leadership attributes, recent studies reveal that more CEOs are being forced out of companies for ethical lapses. Integrity and culture are linked, and integrity has the ability to erode or solidify trust in the workplace.

Tuesday, June 23

1 p.m.-2:40 p.m.: [Technology – Excel](#) (Instructor: Chris Jenkins) ([LITE62](#)) (Credit: 2 hours) **Description:** Learn the keys to Microsoft Excel's wide range of solutions for your common data input requirements. Become familiar in a hands-on teaching environment with powerful

features such as Auto Fill, Quick Analysis, Flash Fill and Text to Columns. A must-attend for anyone looking to excel in Excel!

Thursday, June 25

8:30 a.m.-noon: [Technology – Emerging Technologies](#) (Instructor: Adam Drewes) ([LITE60](#)) (Credit: 4 hours) **Description:** Many currently emerging technologies — big data, artificial intelligence and machine learning — have the potential to change how we work in the future. This session will cover an assortment of technologies that are nearing mainstream adoption and help you understand what they do, how they work, as well as some of the potential risks and rewards they offer potential users.

1 p.m.-1:50 p.m.: [Office 365: Five Tools to Impress Your Clients](#) (Instructor: Chip Reaves) ([LITE64](#)) (Credit: 1 hour) **Description:** Office 365 has a vast array of features that not only boost productivity, they can impress your clients with your modern, collaborative workflow. Go beyond Outlook and Excel as an IT industry veteran and trainer starts with the basics then covers five powerful tools of FindTime, Planner/To Do, Teams, SharePoint and how to create your own mobile app in Power Apps.

Tuesday, June 30

10:00 a.m.-11:15 a.m.: [2020 Information Technology Insights – The Three Factors Driving Tech in 2020](#) (Instructor: Brian Painter) ([LITE65](#)) (Credit: 1.5 hours) **Description:** Understand how the exponential growth of data is unlocking new possibilities, and at the same time causing privacy concerns. Learn the difference between 5G and previous cellular technology, as well as practical tips for cybersecurity at work and at home. Major subjects include scale rate of user adoption, cloud infrastructure, cloud computing, artificial intelligence and machine learning. Those who are unprepared for changes will miss out on opportunities.

1 p.m.-2:40 p.m.: [Employee Benefit Trends and Industry Updates](#) (Instructors: Denise Cabrera, Phillip M. Floyd, Anne Hensley, Edward Johnson and Katie O'Neill) ([LIOT61](#)) (Credit: 2 hours) **Description:** Understand the challenges facing employers who sponsor employee benefit plans, including the lingering impacts of COVID-19, election year updates, and drivers of cost such as managing at-risk populations and understanding the increasing costs of pharmacy benefits, including specialty drugs and alternative therapies. Subjects include actuarial & analytics; pharmacy benefits; clinical wellness; and regulatory compliance.

Thank you for participating in SCACPA livestream CPE. More importantly, thank you for your incredible support as we continue to develop ways to get you the information you need as quickly and easily as possible.

We look forward to your feedback, and let us know what else you think we should be doing or could be doing better.

The SCACPA Staff

