

# Steven N. Jaroma, CPA

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Public Accounting Firm experience for 26 years, and 23 of those years as a CPA. Strong in Tax, Accounting, and Auditing including analytical and financial reporting. Hands-on manager with expertise in accounting systems development and fiscal management. Proficient in Accounting, Tax, and Microsoft software.

## Experience

**2010 - Present**– Service personal clients preparing Financial Statements, Federal and State Partnership, Corporate, Individual and Trust tax returns.

**1996 - 2009 Partner - Casale, Caliri & Jaroma, LLP**, Cranston, RI

- Partner for 13 years
- Direct Federal and Multi State tax planning and preparation services for Corporations, S-Corporations, Partnerships, LLCs, Fiduciary and Individual Clients.
- Worked with investors in Partnerships and LLCs regarding 743 (b) calculations for I.R.C. section 754 step up elections, GAAP, FAS 109, FIN 48 and IRS Audits.
- Perform engagements with million dollar companies, medium and small businesses including diversified clients in the Hotel and Hospitality/Restaurant Industry, Construction, Real Estate, Franchising, Professional, Manufacturing, Retail and Wholesale Companies.
- Assist and advise financial planning, debt financing, startup services and restructuring, conduct and participate in various special and research projects. Involved in sales, merges and consolidations of companies.
- Foster client relationships and generate new business.
- Managing employees including hiring, delegating responsibility, assisting, mentoring/training, and reviewing, as well as monitoring engagements and office operations.

**1985 – 1996 Staff Accountant 1985 – 1989**  
*R. H. Nani & Company*, Cranston, RI

**Manager/Senior Manager 1989 – 1996**  
*Cardello, Riccitelli & Casale, CPAs*, Cranston, RI

- Duties included preparing financial statements and tax returns, scheduling, supervising and reviewing staff as well as interviewing potential employees and managed computer network system.
- Reviewed and corrected financial statements and tax returns of staff. In charge of overseeing Federal and State audits.
- Recorded clients' cash receipts, cash disbursements and payroll reports. Prepared monthly, quarterly and year end financial statements and tax returns.
- Assist in the implementation of computer hardware and software systems.

## Software

\* Quick Books, CCH Profx, Intuit Pro Series, CCH Fixed Assets, 1099etc (Payroll) and others.

\*Microsoft Office – Excel, Word, Outlook

## Education

**B.S. Accounting and Management**, Rhode Island College, Providence, RI - Graduated 1984

**Certified Public Accountant, RI**  
CPA Exam 1988

## Professional Affiliation

American Institute of Certified Public Accountants

Rhode Island Society of Certified Public Accountants