



CPE Schedule

July, August, September 2010



Quality. Value. Convenience.

Things to Know

Program Details: Log onto www.scacpa.org for complete program details including session descriptions, speaker biographies, and secure online registration.

Confirmation: A confirmation will be sent via e-mail or mail when your registration is processed. In the event your confirmation is not received, please contact our CPE Team at (888) 557-4814, ext. 110 or 112 or cpe@scacpa.org.

Registration Modifications: Transfers made one week before event date will incur a \$25 administrative fee. Cancellations received less than one week before the event forfeits the materials and entire registration fee. Substitutions are accepted up to the day of the event and are subject to fee adjustments based on membership status of substitute. No shows forfeit the materials and entire registration fee.

Special Requests: Please contact us as soon as possible with special need requests, CPE Team at (888) 557-4814, ext. 110 or 112 or cpe@scacpa.org.

Questions, Modifications, or Requests: SCACPA CPE Team members are available Monday-Friday, 8:00 am – 5:00 pm at (888) 557-4814, ext. 110 and 112, or cpe@scacpa.org. Messages may be left 24 hours a day.

Alternative CPE

CUSTOMIZED ONSITE TRAINING

Quality training that perfectly fits your individual needs. Balancing cost-effectiveness with the need to get relevant training in today's fast-paced business environment can be challenging. The South Carolina Association of CPAs offers a highly effective solution – delivery of high-quality training to you when and where you want it. Visit www.scacpa.org for more information or contact Reva Brennan at (888) 557-4814, Ext. 103 or rbrennan@scacpa.org to discuss your needs.

ACPEN WEBCAST

Webcasts are growing as a source of CPE credit among our members. It doesn't get any more convenient than this! Live, group-study webcasts are taken right at your home or office computer. And you won't miss a beat - you'll still benefit from live interaction with an instructor and through the ability to ask questions during the presentation!

ACPEN programs cover all of the most important subjects critical for accounting professionals. Join the thousands of CPAs across the country who have taken advantage of this easy and convenient format! Learn more about this option at www.scacpa.acpen.com.

CPALearn WEBINARS

SCACPA has collaborated with CPALearn to offer a wider array of CPE topics online. Each webinar offers live interaction with your instructor through Q&A during the presentation.

CPALearn is another opportunity for you to earn online CPE when it is convenient for you. Visit www.cpalearn.com/scacpa for course details and to register.

CPA CROSSINGS WEBINARS

CPA Crossings has partnered with SCACPA to provide you with access to an extensive catalog of CPA Technology Best Practices webinars. These courses are delivered in a "live webinar" format that allows you to participate from the comfort of your office or home. If you are unsure about webinars, attend CPA Crossings FREE 50 minute "How to take a Webinar" session. Visit the <http://cpe.cpacrossings.com/scacpa> website for a complete schedule of upcoming sessions and to learn more about webinars.

SMART PROS ONLINE SELF-STUDY

SCACPA has partnered with Smart Pros to offer The continuing Professional Education Center. SmartPros Ltd. is a leader in online and offline continuing education for professionals. The Professional Education Center catalog features hundreds of course titles and thousands of hours of accredited CPE. We have several subscriptions to choose from with a compelling collection of courses in accounting and auditing, taxation, management, personal development and more. To register visit <http://education.smartpros.com/scacpa>.

SURGENT MCCOY WEBINARS

SCACPA is proud to offer through Surgent McCoy 2-hour webinars that feature Jack Surgent (tax) or Jennifer Louis (A&A) on the hottest topics affecting CPAs today. To view complete details and register visit www.cpenow.com/ webinars. The list of programs is updated throughout the year, so check back for updates.

Course Information

2 HR COURSES (Meals are NOT provided)

Fees: CC NA, EB \$55, M \$65, NM \$ 85

4 HR COURSES (Breakfast provided AM Courses;

Lunch provided PM Courses)

Fees:* CC \$100, EB \$145, M \$170, NM \$ 225

8 HR COURSES, excluding Satellite/Webcast

(Breakfast and Lunch provided)











Fees:* CC \$200, EB \$210, M \$235, NM \$ 310

**Fees are as listed above unless otherwise noted in course description*

Choice Card (CC): Available to SCACPA members only. The Choice Card is only good for one year and is available on all courses that are four CPE hours or more except events co-sponsored by other vendors, i.e., AHI/AICPA, SC Bar, IMA, CPA2Biz, etc.

Early Bird (EB): SCACPA members who register with payment at least three weeks prior to the event date.

Legend

 = Yellow Book	 = CFP
 = CFM	 = CMA
 = EA	 = PFS
 = Satellite/Webcast	
 = Bring Calculator	
 = AICPA Discount: \$30	
 = AICPA Discount: \$60	

Member (M): SCACPA members who register with payment less than three weeks prior to the event date and other state CPA society members.

Non-Member (NM): Anyone who is not a member of SCACPA or any other state CPA society.


CPE SCHEDULE

July

MOUNTAINS CLUSTER, JULY 12-14

Grove Park Inn • Asheville, NC

JULY 12

Accounting & Auditing Update (64010AM)  

Credits: 2/2

Area: Accounting / Auditing

Level: Update

Leader: Thomas Newell

Identifying and Communicating Internal Control Deficiencies Under SAS No. 115 (64010PM)

Credits: 4

Area: Auditing

Level: Intermediate

Leader: Thomas Newell

LLCs and Partnerships: Losses Liquidations, Terminations, Continuations and Sales (64110AM)

Credits: 4

Area: Tax

Level: Advance

Leader: Susan Smith

S Corporations: Compensations Redemptions and Estate Planning (64110PM)



Credits: 4

Area: Tax

Level: Advance

Leader: Susan Smith

JULY 13

Compilation, Review, and Accounting Service Update (64210AM)  

Credits: 4



Area: Auditing

Level: Update

Leader: Thomas Newell

JULY 13, con't.

NEW! Introduction to IFRS: Grasping the Big

Picture (64210PM)  

Credits: 4

Area: Accounting

Level: Basic

Leader: Thomas Newell

Individual Income Tax Return Mistakes and How to Fix Them (64310AM)

Credits: 4

Area: Tax

Level: Intermediate

Leader: Susan Smith

S Corp and C Corp Tax Mistakes Practitioners Make and How to Fix Them (64310PM)

Credits: 4

Area: Tax

Level: Intermediate

Leader: Susan Smith

JULY 14

Forensic Accounting: Uncovering Schemes and Scams (64410AM)  

Credits: 4

Area: Accounting

Level: Intermediate

Leader: Thomas Newell

Revenue and Cash Receipts: Common Frauds and Internal Controls (64410PM)  

Credits: 4

Area: Auditing

Level: Basic

Leader: Thomas Newell

Overview, Life Insurance and Other Sophisticated Trusts (64510AM)

Credits: 4

Area: Tax

Level: Intermediate

Leader: Erin Cook

JULY 14, con't.

Estate Planning Mistakes Practitioners Make and How to Fix Them (64510PM)

Credits: 4

Area: Tax

Level: Intermediate Leader: Erin Cook

JULY 19

NEW! 2010 Health Care Reform Act: Critical Tax and Insurance Ramifications for You, Your Business and Your Clients (69910AM)

Credits: 2/2

Area: Tax/Specialized Knowledge and Applications

Level: Beginning Leader: Bill Grooms

Location: SCACPA - West Columbia

Fees: CC \$100, EB \$125, M \$140, NM \$165

NEW! 2010 Health Care Reform Act: Critical Tax and Insurance Ramifications for You, Your Business and Your Clients (69910PM)

Credits: 2/2

Area: Tax/Specialized Knowledge & Applications

Level: Beginning Leader: Bill Grooms

Location: SCACPA - West Columbia

Fees: CC \$100, EB \$125, M \$140, NM \$165

JULY 20

Technology Conference (419510)

Credits: 8

Area: Other

Level: All

Leader: Various

Location: Embassy Suites - Columbia

Fees: CC \$200, EB \$205, M \$230, NM \$305

Electronic Materials Discount: \$-25 

JULY 21

Governmental Accounting & Auditing Update (64610SW)

Credits: 8

Area: A&A

Level: Update

Leader: Panel

Five Locations to Choose From:

1. USC Beaufort at Bluffton
2. College of Charleston
3. SCACPA
4. Greenville Technical College
5. Horry-Georgetown Technical College

Note: Meals not included; electronic materials only

Fees: CC \$200, EB \$135, M \$160, NM \$235

JULY 27

Estate Planning Essentials: Tax Relief for Your Clients' Estates (64710A)

Credits: 8

Area: Tax

Level: Basic

Leader: Peter Towle

Location: SCACPA - West Columbia

JULY 28

Form 990: AICPA's Answer to Unlocking the Tax Complexities (64810A)

Credits: 8

Area: Tax

Level: Basic

Leader: Peter Towle

Location: SCACPA - West Columbia

JULY 29

NEW! Effectively and Efficiently Reviewing Audit Workpapers: The Line of Defense Against Deficient Audits (64910)

Credits: 8

Area: Auditing

Level: Intermediate Leader: Jennifer Louis

Location: SCACPA - West Columbia

JULY 30

NEW! IFRS for Smaller Entities vs. U.S. GAAP: A Study in How the Financial Statements Look and Feel Different (65010)

Credits: 8

Area: Accounting

Level: Basic

Leader: Jennifer Louis

Location: SCACPA - West Columbia

August

AUGUST 3

Warren Buffett's Two Suggested Courses (65110AM)

Credits: 4

Area: Consulting

Level: Intermediate Leader: Dennis Gerschick

Location: SCACPA - West Columbia

Fees: CC \$100, EB \$125, M \$140, NM \$165

The 3 Key Elements of a Successful Business (65110PM)

Credits: 4

Area: Consulting

Level: Intermediate Leader: Dennis Gerschick

Location: SCACPA - West Columbia

Fees: CC \$100, EB \$125, M \$140, NM \$165

AUGUST 4

Start-Ups & Early Stage Companies (65210)

Credits: 8

Area: Consulting

Level: Intermediate Leader: Dennis Gerschick

Location: SCACPA - West Columbia

COASTAL CLUSTER, AUGUST 9-11

DoubleTree Guest Suites • Charleston

AUGUST 9

Accounting & Auditing Update (65310AM)

Credits: 2/2

Area: Accounting / Auditing

Level: Update

Leader: Dan Bradley

Compilation, Review, and Accounting Service Update (65310PM)

Credits: 4

Area: Auditing

Level: Update

Leader: Dan Bradley

S Corp, Partnership, and LLC Tax Update (65410AM)

Credits: 4

Area: Tax

Level: Update

Leader: Edward Harter

Individual Income Tax Update (65410PM)

Credits: 4

Area: Tax

Level: Update



Leader: Edward Harter

AUGUST 10

Accounting for Deferred Income Taxes: SFAS No. 109/FIN 48 (65510AM)  

Credits: 4 **Area:** Accounting
Level: Intermediate **Leader:** Dan Bradley

Revenue Recognition: Getting it Right (65510PM)

 
Credits: 4 **Area:** Accounting
Level: Intermediate **Leader:** Dan Bradley

Partnerships and LLC Tax Mistakes Practitioners Make and How to Fix Them (65610AM)

Credits: 4 **Area:** Tax
Level: Intermediate **Leader:** Edward Harter

Choosing the Right Business Entity (65610PM)




Credits: 4 **Area:** Tax
Level: Intermediate **Leader:** Edward Harter

AUGUST 11

Annual Update for State & Local Governments and Not-For-Profits (65710AM)   

Credits: 4 **Area:** Governmental A&A
Level: Update **Leader:** Dan Bradley

Preventing Common OMB A-133 & Yellow Book Deficiencies: A Case Study Approach (65710PM)

  
Credits: 4 **Area:** Gov't Auditing
Level: Intermediate **Leader:** Dan Bradley

Tax Ideas and Money Management in Retirement (65810AM)

Credits: 2/2 **Area:** Admin. Practice / Tax
Level: Intermediate **Leader:** Neil Brown

Converting Your Pension and IRAs to Roth IRAs-A Major New Strategy Your Clients Must Consider (65810PM)

Credits: 4 **Area:** Tax
Level: Intermediate **Leader:** Neil Brown





AUGUST 17-18

How to Conduct a Review Under the AICPA Practice-Monitoring Program (65910A)  

Credits: 16 **Area:** Auditing
Level: Basic **Leader:** Bob Bezgin
Location: SCACPA - West Columbia
Fees: CC \$400, EB \$330, M \$355, NM \$455

AUGUST 19

AICPA Advanced Course: Overview of the AICPA Peer Review Program Standards (66010A)

   
Credits: 8 **Area:** Auditing
Level: Advance **Leader:** Bob Bezgin
Location: SCACPA - West Columbia

AUGUST 25

Compilation and Review Update (66110SW) 

Credits: 8 **Area:** A&A
Level: Update **Leader:** Panel

Five Locations to Choose From:

1. USC Beaufort at Bluffton
 2. College of Charleston
 3. SCACPA
 4. Greenville Technical College
 5. Horry-Georgetown Technical College
- Note:** Meals not included; electronic materials only
Fees: CC \$200, EB \$135, M \$160, NM \$235

AUGUST 26

Preparing The Nonprofit Series of Tax Returns For New Staff And Para-Professionals (66210)  

Credits: 8 **Area:** Tax
Level: Basic **Leader:** Stuart Sobel
Location: Embassy Suites - Greenville

The Complete Guide to the Preparation of Form 1041 (66310)

Credits: 8 **Area:** Tax
Level: Basic **Leader:** Art Werner
Location: SCACPA - West Columbia

AUGUST 27

The Top 50 Mistakes Practitioners Make and How to Fix Them: Dealing with the IRS (66410)

Credits: 8 **Area:** Tax
Level: Intermediate **Leader:** Stuart Sobel
Location: Embassy Suites - Greenville

Tax Planning Based on Form 1040 (66510)

Credits: 8 **Area:** Tax
Level: Basic **Leader:** Art Werner
Location: SCACPA - West Columbia

AUGUST 31


Upcoming Peer Review: Is Your Firm Ready? (66610A)   

Credits: 8 **Area:** Auditing
Level: Intermediate **Leader:** Mark Hobbs
Location: SCACPA - West Columbia

September

SEPTEMBER 16

Valuation and Litigation Conference (418510)


CPE Credits: 8 **CLE Credits:** Pending
Area: Consulting **Level:** All
Location: Marriott Columbia - Columbia
Fees: CC \$200, EB \$215, M \$240, NM \$315
Note: Complimentary self-parking
Electronic Materials Discount: \$25 
Co-sponsored with the SC Bar

SEPTEMBER 16

NEW! Driving Corporate Performance: The CFO's Role in Developing Competitive Advantage (66710)

Credits: 8 **Area:** Management
Level: Intermediate **Leader:** Jim Petersen
Location: SCACPA - West Columbia

SEPTEMBER 17

Profit Improvement: 10 Tips for a Better Bottom Line (66810) 

Credits: 2/6 **Area:** Acc'ting / Mgmt.
Level: Intermediate **Leader:** Jim Petersen
Location: SCACPA - West Columbia

SEPTEMBER 20

Tax, Cash and Modified Cash Basis Financial Statements and Other Alternatives to GAAP (66910)

Credits: 8 **Area:** Accounting
Level: Basic **Leader:** Rebecca Lee
Location: SCACPA - West Columbia

SEPTEMBER 21


Excel for Advanced Users - Advanced Capabilities, Concepts & Applications (67010)

Credits: 8
Area: Specialized Knowledge & Applications
Level: Advanced **Leader:** Carlton Collins
Location: Columbia Conference Center
Fees: CC \$200, EB \$225, M \$250, NM \$325

SEPTEMBER 22

NEW! Technology's Greatest Hits 2010 (67110)

Credits: 8
Area: Specialized Knowledge & Applications
Level: Intermediate **Leader:** Carlton Collins
Location: Columbia Conference Center
Fees: CC \$200, EB \$225, M \$250, NM \$325

Representing Clients in the Marriage Dissolution Process: Accounting, Tax, Estate and Financial Planning Issues (67210SW) 

Credits: 8 **Area:** A&A
Level: Update **Leader:** Panel
Five Locations to Choose From:

1. USC Beaufort at Bluffton
 2. College of Charleston
 3. SCACPA
 4. Greenville Technical College
 5. Horry-Georgetown Technical College
- Note:** Meals not included; electronic materials only
Fees: CC \$200, EB \$135, M \$160, NM \$235

SEPTEMBER 23

NC Ethics, AM (67410AM)



Credits: 2 **Area:** Ethics
Level: All **Leader:** David Burke
Location: SCACPA - West Columbia

SEPTEMBER 23, con't.

NC Ethics, PM (67410PM)


Credits: 2 **Area:** Ethics
Level: All **Leader:** David Burke
Location: SCACPA - West Columbia

Advanced Controller and CFO Skills (67310A) 

 
Credits: 8 **Area:** Finance
Level: Advance **Leader:** Curtis Quickel
Location: Crowne Plaza - Greenville

SEPTEMBER 23-24

NEW! Emerging Leaders Conference (417110)

Credits: 16 **Area:** Personal Development
Level: All **Leader:** Various
Location: Holiday Inn Historic District, Charleston
Electronic Materials Discount: \$-25 


SEPTEMBER 24

AICPA's Annual Update for Controllers (67510A) 

Credits: 8 **Area:** Finance
Level: Update **Leader:** Curtis Quickel
Location: Crowne Plaza - Greenville

SEPTEMBER 27

Governmental Bonus Workshop (413010) 

Credits: 8 **Area:** A&A
Level: All **Leader:** Various
Location: William L. Yates Conference Center (SCHA) - Columbia
Fees: CC \$200, EB \$205, M \$230, NM \$305
Electronic Materials Discount: \$-25 

Introduction to Business Valuation: Critical Skill Set in Today's Fair Value Accounting World (67610A) 

Credits: 8 **Area:** Mgmt Advisory Services
Level: Basic **Leader:** Scott Miller
Location: SCACPA - West Columbia

SEPTEMBER 28

Buying and Selling Businesses: The CPA's Role (67710A)   

Credits: 8 **Area:** Tax
Level: Intermediate **Leader:** Scott Miller
Location: SCACPA - West Columbia

SEPTEMBER 29

From Controller to CFO: How to Acquire the Skills Needed to Make the Leap (67810)

Credits: 8 **Area:** Personal Development
Level: Intermediate **Leader:** Alan Patterson
Location: SCACPA - West Columbia
Fees: CC \$200, EB \$225, M \$250, NM \$325

SEPTEMBER 30

Succession Planning: Developing Tomorrow's Leaders Today (67910)

Credits: 8 **Area:** Administrative Practice
Level: Advance **Leader:** Alan Patterson
Location: SCACPA - West Columbia
Fees: CC \$200, EB \$225, M \$250, NM \$325



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