

2011 Vacation Clusters

Hilton Head | Myrtle Beach | Asheville, NC | Charleston | Greenville

*Relaxation & Education -
The Perfect Combination*



Quality. Value. Convenience.

South Carolina Association of
Certified Public Accountants



2011 SCACPA Vacation Clusters

Relaxation & Education - The Perfect Combination

As children we all looked forward to summer vacation. For those few months, life was good! You had the chance to forget about education and concentrate on relaxation. As adults these long breaks are no longer an option. Let SCACPA help you with combining the two and create the perfect combination where you can earn education and have time for relaxation. Join us for one or more of our vacation clusters between May and September from the mountains to the sea.

At these unique events you are able to mix and match the affordable four hour education sessions and carve out time for a little relaxation. Each cluster has something for every CPA from the general topics to focused sessions like FIN 48, Lean Accounting, Real Estate, IFRS, S Corps, C Corps, Partnerships, Fair Value, OCBOA, and more. To help you relax and enjoy your time away from the office and home, SCACPA has arranged for a discounted room rate that extends over the weekend, making it easier to get your CPE and enjoy a mini vacation with the family or some quiet time alone.

Register Now!



Locations and Hotel Accommodations

LOWCOUNTRY CLUSTER - HILTON HEAD | MAY 16-18, 2011

Crowne Plaza Beach Resort

130 Shipyard Drive, Hilton Head Island, SC 29928

Call 800-334-1881 or 843-842-2400 for reservations

www.cphiltonhead.com | Room rate of \$149 (expires April 25)

GRAND STRAND CLUSTER - MYRTLE BEACH | JUNE 13-15, 2011

Myrtle Beach Marriott Resort & Spa at Grande Dunes

8400 Costa Verde Drive, Myrtle Beach, SC 29572

Call 800-228-9290 for reservations

www.marriott.com | Group Code: gscgsca | Room rate of \$189 (expires May 20)

MOUNTAINS CLUSTER - ASHEVILLE, NC | JULY 11-13, 2011

The Grove Park Inn Resort & Spa

290 Macon Avenue, Asheville, NC 28804

Call 800-438-5800 for reservations

www.groveparkinn.com | Group code: 6920UP | Room rate of \$163 (expires June 11)

COASTAL CLUSTER - CHARLESTON | AUGUST 8-10, 2011

Marriott Charleston

170 Lockwood Blvd, Charleston, SC 29403

Call 800-228-9290 or 800-968-3569 for reservations

www.marriott.com/chsmc | Group code: CCSCCSA | Room rate of \$129 (expires July 15)

UPSTATE CLUSTER - GREENVILLE | SEPTEMBER 21-23, 2011

Embassy Suites

670 Verdae Blvd, Greenville, SC 29607

Call 864-676-9090 for reservations

www.embassysuitesgreenville.com | Room rate of \$109 (based on availability)

NOTE: Group room rates are available only when you make reservations before the cut-off date and identify yourself as being with SCACPA. Reservations made after the cut-off date are subject to space availability and may be substantially higher.

About The Clusters

THINGS YOU NEED TO KNOW

Seminar Details: Log onto www.scacpa.org/clusters for complete seminar details including seminar description, speaker biographies, and secure online registration.

Confirmation: A confirmation will be sent via e-mail or mail when your registration is processed. In the event your confirmation is not received, please contact our CPE Team at (888) 557-4814, ext. 110 and 112 or cpe@scacpa.org.

Registration Modifications: Transfers made one week before event date will incur a \$25 administrative fee. Cancellations received less than one week before the event forfeit the materials and entire registration fee. Substitutions are accepted up to the day of the event and are subject to fee adjustments based on membership status of substitute. No shows forfeit the materials and entire registration fee.

Special Requests: Please contact us as soon as possible for ADA requests at (888) 557-4814, ext. 110 and 112 or cpe@scacpa.org.

Questions, Modifications, or Requests: SCACPA CPE Team members are available Monday-Friday, 8:00 am – 5:00 pm at (888) 557-4814, ext. 110 and 112, or cpe@scacpa.org. Messages may be left 24 hours a day.

Fee Description: Early Bird Rate - SCACPA members who register at least three weeks before the event date.

Member Rate - SCACPA members who register less than three weeks before the event date and other state CPA society members.

DIRECTIONS

Please log onto our website, www.scacpa.org/clusters.

SEMINAR FEES

Per Four Hour Seminar: Choice Card: \$100 | Early Bird: \$145 | Member: \$170 | Non-member: \$225

Per Eight Hour Seminar: Choice Card: \$200 | Early Bird: \$290 | Member: \$340 | Non-member: \$450

SEMINAR TIMES

AM Seminars: 8:00 – 11:30am (Registration - 7:30am); includes breakfast only


PM Seminars: 12:30 – 4:00pm (Registration - 12:00pm); includes boxed lunch only


Eight Hour Seminars: 8:00 am - 4:00 pm (Registration - 7:30 am); includes breakfast and boxed lunch


**Eight hour seminars are only available at the Upstate Cluster.*


LEGEND

 = Yellow Book

 = CFP

 = CFM

 = CMA


 = Calculator

LOWCOUNTRY CLUSTER – HILTON HEAD ISLAND | MAY 16-18

MAY 16

Dangers of Improper Revenue Recognition and Accounting Issues for Troubling Times (70911AM) 

Credits: 4 Level: Intermediate
Area: Accounting Leader: Carolyn Jeff

Planning Cost Efficient and Effective Audits (70911PM) 

Credits: 4 Level: Intermediate
Area: Auditing Leader: Carolyn Jeff

NEW! Understanding Liquidations of Pass-Throughs (71011AM)

Credits: 4 Level: Intermediate
Area: Tax Leader: Susan Smith

NEW! Business Buyer and Seller Tax Considerations and Concerns (71011PM)

Credits: 4 Level: Intermediate
Area: Tax Leader: Susan Smith

MAY 17

Pitfalls and Problems in Financial Statement Disclosures (71111AM) 

Credits: 4 Level: Intermediate
Area: Accounting Leader: Carolyn Jeff

Meeting Workpaper Documentation Requirements and Writing Effective SAS 115 Reports (71111PM)

Credits: 4 Level: Intermediate
Area: A&A Leader: Carolyn Jeff

NEW! A Complete Guide to Section 338 Acquisitions (71211AM)

Credits: 4 Level: Intermediate
Area: Tax Leader: Susan Smith


NEW! A Guide to Medical Plans and COBRA Rights (71211PM)

Credits: 4 Level: Basic
Area: Tax Leader: Susan Smith

MAY 18

Accounting and Auditing Update (71311AM) 

Credits: 4 Level: Intermediate
Area: A&A Leader: Carolyn Jeff

Substantive Analytical Procedures Workshop (71311PM) 

Credits: 4 Level: Intermediate
Area: Auditing Leader: Carolyn Jeff

NEW! Advanced 1040 Issues: Forms 982, 6198, 6251, and 6252 (71411AM)

Credits: 4 Level: Advanced
Area: Tax Leader: Susan Smith

Designing Allocation and Special Allocations in LLC and Partnership Structuring (71411PM)

Credits: 4 Level: Advanced
Area: Tax Leader: Susan Smith

GRAND STRAND CLUSTER – MYRTLE BEACH | JUNE 13-15

JUNE 13

Controller's Update: Latest Trends for Today's Financial Manager

(72011AM)

Credits: 4 Level: Update

Area: A&A

Leader: Anthony LaRusso

Analyzing Your Company's Financial Statement (72011PM)

Credits: 1/1/2 Level: Basic

Area: Accounting/Auditing/Finance

Leader: Anthony LaRusso

The Best S Corporation, Limited Liability, and Partnership Update Course by Surgent McCoy (72111AM)

Credits: 4 Level: Update

Area: Tax Leader: Edward Harter

Individual Income Tax Update

(72111PM)

Credits: 4 Level: Update

Area: Tax Leader: Edward Harter

JUNE 14

Analyzing Costs, Productivity and Efficiency: Three Ways to Boost Your Bottom Line (72211AM)

Credits: 4 Level: Intermediate

Area: A&A

Leader: Anthony LaRusso

Financial Forecasting: Planning for Success (72211PM)

Credits: 4 Level: Basic

Area: A&A

Leader: Anthony LaRusso

NEW! Choosing the Best Entity Structure (72311AM)

Credits: 4 Level: Intermediate

Area: Tax Leader: Edward Harter

Partnerships and LLC Tax Mistakes Practitioners Make and How to Fix Them (72311PM)

Credits: 4 Level: Intermediate

Area: Tax Leader: Edward Harter

JUNE 15

Doing More with Less: Lean Accounting and Management

(72411AM)

Credits: 4 Level: Advanced

Area: A&A

Leader: Anthony LaRusso

Essential Skills for the Survival and Growth of Your Organization (72411PM)

Credits: 4 Level: Intermediate

Area: Mgmt

Leader: Anthony LaRusso

Tax Ideas and Money Management in Retirement (72511AM)

Credits: 4 Level: Intermediate

Area: Tax Leader: Neil Brown

Understanding Social Security and Planning Effectively (72511PM)

Credits: 4 Level: Basic

Area: Tax Leader: Neil Brown

MOUNTAINS CLUSTER – ASHEVILLE, NC | JULY 11-13

JULY 11

Accounting and Auditing Update

(72811AM)

Credits: 4 Level: Update

Area: A&A Leader: William Wagner

Uncertainty in Income Taxes: A Must Know for Tax CPAs and Accountants/Auditors (72811PM)

Credits: 4 Level: Intermediate

Area: A&A Leader: William Wagner

S Corporations; Compensations Redemptions and Estate Planning (72911AM)

Credits: 4 Level: Advanced

Area: Tax Leader: Susan Smith

LLCs and Partnerships: Losses, Liquidations, Terminations, Continuations, and Sales (72911PM)

Credits: 4 Level: Advanced

Area: Tax Leader: Susan Smith

JULY 12

Advanced Issues in Compilation, Review and Accounting Services

(73011AM)

Credits: 4 Level: Advanced

Area: A&A Leader: William Wagner

Efficient Small Business Audits (73011PM)

Credits: 4 Level: Intermediate

Area: A&A Leader: William Wagner

NEW! Designing Allocation and Special Allocations in LLC and Partnership Structuring (73111AM)

Credits: 4 Level: Advanced

Area: Tax Leader: Susan Smith

Choosing the Best Retirement Plans for Small Businesses (73111PM)

Credits: 4 Level: Basic

Area: Tax Leader: Susan Smith

JULY 13

The 2011 Revised Yellow Book for Financial Audits (73211AM)

Credits: 4 Level: Basic

Area: A&A Leader: William Wagner

NEW! Nonprofit Accounting and Auditing: Practical Hands-on Exercises (73211PM)

Credits: 4 Level: Intermediate Area:

A&A Leader: William Wagner

NEW! Dispositions of Real Estate (73311AM)

Credits: 4 Level: Advanced

Area: Tax Leader: Susan Smith

NEW! Introduction to Business Tax Structures (73311PM)

Credits: 4 Level: Advanced

Area: Tax Leader: Susan Smith

COASTAL CLUSTER – CHARLESTON | AUGUST 8-10

AUGUST 8

Accounting and Auditing Update (74111AM)

Credits: 4 Level: Update
Area: A&A Leader: Joann Cross

Cash and Tax Basis Financial Statements - Alternatives to GAAP & Reporting Requirements (74111PM)

Credits: 4 Level: Basic
Area: A&A Leader: Joann Cross

NEW! Basics of IRAs, ROTH IRAs, SIMPLES, & SEPS (74211AM)

Credits: 4 Level: Intermediate
Area: Tax Leader: John Sherrick

NEW! Use of Optional Basis Adjustment on the Sale of the Partnership/LLC Interest (74211PM)

Credits: 4 Level: Advanced
Area: Tax Leader: John Sherrick

AUGUST 9

Financial Fraud, Forensics and the CPA (74311AM)

Credits: 4 Level: Intermediate
Area: A&A Leader: Joann Cross

Revenue and Cash Receipts: Common Frauds and Internal Controls (74311PM)

Credits: 4 Level: Basic
Area: A&A Leader: Joann Cross

Individual Income Tax Return Mistakes and How to Fix Them (74411AM)

Credits: 4 Level: Intermediate
Area: Tax Leader: John Sherrick

S Corp and C Corp Tax Mistakes Practitioners Make and How to Fix Them (74411PM)

Credits: 4 Level: Intermediate
Area: Tax Leader: John Sherrick

AUGUST 10

Introduction to IFRS: Grasping the Big Picture (74511AM)

Credits: 4 Level: Basic
Area: A&A Leader: Joann Cross

Managing Compilation, Review and Accounting Services (74511PM)

Credits: 4 Level: Intermediate
Area: A&A Leader: Joann Cross

Overview, Life Insurance, and Other Sophisticated Trusts (74611AM)

Credits: 4 Level: Intermediate
Area: Tax Leader: Erin Cook

Estate Planning Mistakes Practitioners Make and How to Fix Them (74611PM)

Credits: 4 Level: Intermediate
Area: Tax Leader: Erin Cook

UPSTATE CLUSTER – GREENVILLE | SEPTEMBER 21-23

SEPTEMBER 21

Fair Value Accounting in the 21st Century (75911AM)

Credits: 4 Level: Intermediate
Area: Acc'ting Leader: Laurie Horvath

Loscalzo's Frequently Asked Questions in GAAP Financial Statements (75911PM)

Credits: 4 Level: Intermediate
Area: Acc'ting Leader: Laurie Horvath

NEW! Choosing the Best Entity Structure Under the New Tax Law in 2011 (76011)

Credits: 8 Level: Intermediate
Area: Tax Leader: John Sherrick

SEPTEMBER 22

Use of a Service Organization Auditor Report by Management and the Use Auditor and Practice Problems with Related Party Transactions (76111AM)

Credits: 4 Level: Intermediate
Area: A&A Leader: Laurie Horvath

Accounting Standards Update and Acquisition Accounting (76111PM)

Credits: 4 Level: Intermediate
Area: Acc'ting Leader: Laurie Horvath

NEW! Advanced Tax Structures: Using Tiered Partnerships Multiple Corporations, Series LLCs, and Disregarded Entities (76211)

Credits: 8 Level: Advanced
Area: Tax Leader: John Sherrick

SEPTEMBER 23

How to Analyze Financial Statements and Troublesome Accounting And Auditing Issues – A Potpourri Of Engagement Issues (76311AM)

Credits: 3/1 Level: Intermediate
Area: A&A Leader: Carolyn Jeff

Using Tax Basis and Other OCBOA Presentations Effectively (76311PM)

Credits: 4 Level: Intermediate
Area: Acc'ting Leader: Carolyn Jeff

NEW! Hot IRS Tax Examination Issues for Individuals and Businesses (76411)

Credits: 8 Level: Intermediate
Area: Tax Leader: John Sherrick



SOUTH CAROLINA ASSOCIATION OF CPAs
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