

About Our Distinguished Faculty

Mary McNeish Stengel, LCSW-C holds a B.A. in Psychology from The Catholic University of America and an M.S.W. from The University of Maryland at Baltimore. Ms. Stengel has a certificate in Advanced Trauma Treatment from the University of Maryland at Baltimore and is trained in collaborative practice from the Maryland Collaborative Law Association.

Alice (Ali) Dansker Doyle, Esquire has focused her practice on the collaborative resolution of family law issues. Trained as a collaborative professional, a mediator and a parent coordinator, Ms. Doyle uses her skills to assist families in the areas of child custody and parental access plans, support issues, property dispositions and other divorce and separation-related issues.

Tonia-Marie Wander, CFP, CIMA, CPA, VP has more than 20 years of experience in the financial planning industry. Ms. Wander is also trained as a Collaborative Professional Financial Planner and assists individuals with their finances as they go through a divorce.

ABOUT THE PROGRAM

This intensive two-day training focuses on developing a team of interdisciplinary professionals to work with family conflict and provide support to clients in reaching a fair and equitable settlement. This course is essential to ensure that collaborative professionals work together to utilize collaborative strategies rather than adversarial techniques and litigation to resolve family disputes. Trainers utilize a mix of lectures, PowerPoint, interactive exercises, demonstrations and role-play to improve participants' knowledge and skills in collaborative practice. Attendance at both days will qualify as a basic training in collaborative practice, and has been awarded 12.0 hours of MCLE credit, including up to 2.0 hours of LEPR credit.

MCLE/JCLE/LEPR CREDIT

12.0 MCLE credit hours, including up to 2.0 LEPR credit hours.

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P.O. Box 608
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Interdisciplinary Family Collaborative Practice

Friday and Saturday, May 20-21
Live at the Charleston School of Law

FAMILY LAW FAMILY LAW FAMILY LAW

Presented by The South Carolina Bar-Continuing Legal Education Division

Co-sponsored by the South Carolina Collaborative Law Institute (SCCLI)

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AGENDA: DAY ONE

- 8:00 a.m. Registration
- 8:30 a.m. Introductions/Burning Questions
- 8:45 a.m. Brief History of Collaborative Law-CD/Stu Webb
- 9:00 a.m. **What is Collaborative Practice?**
1. Collaborative Practice Framework
2. Collaborative Contract/Participation Agreement
3. Team Members: Who are They?
4. Commitment above other choices
- 9:15 a.m. **The Paradigm Shift For:**
1. Lawyers
2. Mental Health Professionals
3. Financial Specialists
4. Clients
5. Neutrality
- 9:45 a.m. **Roadmap of a Case**
1. How a Case Flows
2. Beginning
 a. Explaining Process Options
 b. Screening
 c. Getting Spouse on Board
 i. Packet
 ii. Brochure
 iii. Websites
 iv. Books/CD
 v. Letter to Spouse
 vi. Gathering the Team
- 10:15 a.m. **Ethical Issues in Beginning a Case**
- 10:45 a.m. **Break**
- 11:00 a.m. **Demonstrations of Initial Interviews with each Team Member**
- 11:30 a.m. **Questions Regarding Initial Interviews**
- 11:45 a.m. **Discussion regarding Confidentiality and Information Sharing between Team Members after Initial Interviews**
- 12:00 p.m. **Discussion regarding morning information**
- 12:15 p.m. **Lunch**
- 1:00 p.m. **Explaining Process Options**
- 1:30 p.m. **Debrief Role-Play**
- 1:45 p.m. **The First Collaborative Meeting**
1. Location/Setting
2. Comforts-beverages/food/table
3. Using the Agenda as the guide
4. Other Considerations
5. Brief and Debrief
6. The Foundation: The Collaborative Contract
- 2:15 p.m. **Demo – Initial Team meeting**
- 2:30 p.m. **Debrief Demo**
- 2:45 p.m. **Break**
- 3:00 p.m. **Team Roles**
- 4:00 p.m. **Wrap-up; Facilitated Discussion**

Reception immediately following the seminar

AGENDA: DAY TWO

- 8:00 a.m. Registration
- 8:30 a.m. **Facilitated Discussion**
Identify the concerns to be addressed from fact pattern (legal, emotional, financial)
- 9:00 a.m. **Skills for Collaborative**
1. Listen
2. Ask questions
3. Reframe
4. Elephant in the room
5. Attention to verbal and nonverbal communication
6. Identifying interests
7. Incorporating law into the process
8. Dealing with impasse
- 9:30 a.m. **Demo – Full Team Meeting**
- 9:45 a.m. **Debrief – DVD**
- 10:00 a.m. **Break**
- 10:15 a.m. **Collaborative Challenges**
1. Avoid positions
2. Interest based negotiations
3. Discussing the law
4. Letting go of the outcome
5. Using the team - Choreography
6. Separating interests from positions
- 10:45 a.m. **Reframing: Strengths-Based Approach to Practice; Exercise**
- 11:15 a.m. **Litigation vs. Collaboration**
1. Basic assumptions
2. Positives/Negatives
- 11:30 a.m. **Break-out sessions**
- 12:15 p.m. **Lunch**
Ethical Concerns
1. ABA Ethics Opinion
2. IACP Standards
3. IACP Ethical Guidelines
4. State Ethics Opinions
- 1:15 p.m. **Break-out sessions**
- 2:15 p.m. **Role of the Law in Collaborative Practice**
- 2:30 p.m. **Break**
- 2:45 p.m. **Exercise – Allocation of Resources (based on role of the law)**
- 3:00 p.m. **Exercise/Demo – Team with Financial Neutral**
- 3:30 p.m. **When and How Cases End and Related Ethical Considerations**
- 4:00 p.m. **Practice Groups**
1. Local – set up, necessity, benefits, value
2. IACP
3. Building a Collaborative Practice
- 4:30 p.m. **Facilitated Discussion regarding Collaborative Practice; Burning Questions revisited and substantive wrap up (tying it all together)**
- 4:45 p.m. **Adjourn**

REGISTRATION FORM FAMILY COLLABORATIVE PRACTICE, #11-13

HOW TO REGISTER:

MAIL—Complete this form and mail to: SC Bar-CLE, P.O. Box 608, Columbia, SC 29202.

FAX—Complete this form and fax to (803) 252-8427.

INTERNET—Visit www.sbar.org/cle, click “Calendar,” select this seminar.

For assistance or to register by phone, call (803) 771-0333 or (800) 768-7787.

Name: _____

Firm/Court: _____

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City, State, Zip: _____

Phone: _____ Bar#: _____

E-mail: _____

I'd like to receive more information on CLE offerings regarding this topic.

Early Bird Registration

(Received by Monday, May 2)\$395

Late Registration

(Received after Monday, May 2)\$450

Enclosed is my check in the amount of \$ _____

Please charge my: _____ Discover _____ MasterCard _____ Visa

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All registrations must be pre-paid. All fax and Internet registrations must include a credit card number.

Cancellation & Refund Policy: Refunds, less \$55 administrative processing fee, will be made for cancellations received in writing to Jean Merrill at jmerrill@sbar.org or by fax to (803) 252-8427 by 5 p.m., Monday, May 2.

No cancellations will be accepted after Monday, May 2.

If you have a disability, please call ahead to let us know how we may accommodate your needs.