



# CPE SCHEDULE

April, May, June 2010



Quality. Value. Convenience.

# Course Information

## 2 HR COURSES

Meals are NOT provided

Fees: CC NA, EB \$55, M \$65, NM \$ 85

## 4 HR COURSES

Breakfast provided AM Courses

Lunch provided PM Courses

Fees: CC \$100, EB \$145, M \$170, NM \$ 225

(unless otherwise noted)

## 8 HR COURSES (excluding Satellite/Webcast):

Breakfast and Lunch provided

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

(unless otherwise noted)

**Choice Card (CC):** Available to SCACPA members only. The

Choice Card is only good for one year and is available on all courses that are four CPE hours or more except events co-sponsored by other vendors, i.e., AHI/AICPA, SC Bar, IMA, CPA2Biz, etc.

**Early Bird (EB):** SCACPA members who register with payment at least three weeks prior to the event date.

## LEGEND

### QUALIFIES



= Yellow Book



= CFP



= CMA



= CFM



= EA



= PFS

### OTHER



= Bring Calculator



= Satellite/Webcast

**Member (M):** SCACPA members who register with payment less than three weeks prior to the event date and other state CPA society members.

**Non-Member (NM):** Anyone who is not a member of SCACPA or any other state CPA society.

## CPE SCHEDULE

### APRIL 2010

#### APRIL 29

##### **Nonprofit Conference (413110)**

Credits: 8 Area: A&A

Level: All Leader: Various

Location: Columbia Conference Center - Columbia

Note: \$25 Electronic Materials Discount

Fees: CC \$200, EB \$205, M \$230, NM \$ 305

### MAY 2010

#### MAY 5

##### **Security for Accountants - New Legal Requirements and Practical Solutions (61110)**

Credits: 8 Area: Specialized Knowledge & Applications

Level: Intermediate Leader: Bob Spencer

Location: Columbia Conference Center - Columbia

Fees: CC \$200, EB \$225, M \$250, NM \$ 325

#### MAY 6

##### **Document Management Forum - The Most You Can Learn about Content Management in One Day (61210)**

Credits: 8 Area: Business Management & Organization

Level: Intermediate Leader: Bob Spencer

Location: Columbia Conference Center - Columbia

Fees: CC \$200, EB \$115, M \$140, NM \$ 190

#### MAY 11

##### **Increasing, Preserving & Transferring Wealth (61310)**

Credits: 8 Area: Consulting

Level: Intermediate Leader: Dennis Gerschick

Location: South Carolina Association of CPAs - West Columbia

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

#### MAY 12

##### **Buying & Selling a Private Company (61410)**

Credits: 8 Area: Consulting

Level: Intermediate Leader: Dennis Gerschick

Location: South Carolina Association of CPAs - West Columbia

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## MAY 13

### NC Ethics (AM) (61510AM)

### NC Ethics (PM) (61510PM)

Credits: 2                      Area: Ethics  
Level: All                      Leader: David Burke  
Location: Embassy Suites - Greenville  
Note: Meals are NOT included  
Fees: CC -NA, EB \$55, M \$65, NM \$ 85

## GREENVILLE CLUSTER, MAY 17 -19

### Embassy Suites – Greenville

Fees per course: CC \$100, EB \$145, M \$170, NM \$ 225

## MAY 17

### Controller's Update: Latest Trends for Today's Financial Manager (61610AM)

Credits: 4                      Area: Finance  
Level: Update                      Leader: Anthony LaRusso

### NEW! Essential Skills for the Survival and Growth of Your Organization (61610PM)

Credits: 4                      Area: Management  
Level: Intermediate                      Leader: Anthony LaRusso

### Navigating the FASB Accounting Standards Codification & Accounting Issues for Troubling Times (61710AM)

Credits: 4                      Area: Accounting  
Level: Basic                      Leader: Rebecca Lee

### NEW! The Dangers of Improper Revenue Recognition & Consolidation of Variable Interest Entities Revisited (61710PM) (2hrs)

Credits: 4                      Area: Accounting  
Level: Basic                      Leader: Rebecca Lee

## MAY 18

### Taking Planning and Budgeting to a Higher Level: Critical Skills to Make the Trip (61810AM)

Credits: 4                      Area: Finance  
Level: Intermediate                      Leader: Anthony LaRusso

### Financial Forecasting: Planning for Success (61810PM)

Credits: 4                      Area: Finance  
Level: Basic                      Leader: Anthony LaRusso

### Pitfalls and Problems in Financial Statement Disclosure (61910AM)




Credits: 4                      Area: Accounting  
Level: Basic                      Leader: Rebecca Lee

## International Accounting Standards - Differences with U.S. GAAP (61910PM)

Credits: 4                      Area: Accounting  
Level: Basic                      Leader: Rebecca Lee

## MAY 19

### Lean Accounting: Transforming Your Accounting Function for Maximum Performance (62010AM)

    
Credits: 4                      Area: Finance  
Level: Intermediate                      Leader: Anthony LaRusso

### Analyzing Your Company's Financial Statement (62010PM)

Credits: 1/1/2                      Area: Accounting/Auditing/Finance  
Level: Basic                      Leader: Anthony LaRusso

### NEW! Accounting & Auditing Update (62110AM)

Credits: 4                      Area: A&A  
Level: Basic                      Leader: Rebecca Lee

### NEW! Loscalzo's Frequently Asked Questions on Audit Issues (62110PM)

Credits: 4                      Area: Auditing  
Level: Basic                      Leader: Rebecca Lee

## MAY 19

### Farm and Ranch Accounting & Tax Update (60810)

Credits: 8                      Area: Specialized Knowledge & Applications  
Level: Update                      Leader: Panel

### Five Locations to Choose From

1. USC Beaufort at Bluffton, Bluffton (60810BS)
2. College of Charleston, Charleston (60810HS)
3. SCACPA, West Columbia (60810LW)
4. Greenville Technical College, Greenville (60810GS)
5. Horry-Georgetown Technical College, Myrtle Beach (60810MS)

Note: Meals NOT included; Materials provided electronically  
Fees: CC \$200, EB \$135, M \$160, NM \$ 235

## MAY 20

### Audits of Benefit Plans Conference (412010)

Credits: 8                      Area: A&A  
Level: All                      Leader: Various  
Location: Marriott Columbia - Columbia  
Note: Complimentary Self Parking; \$25 Electronic Materials Discount  
Fees: CC \$200, EB \$205, M \$230, NM \$ 305

*On the path to success, count on SCACPA to keep you informed, equipped and connected! View our full course schedule at [www.SCACPA.org](http://www.SCACPA.org).*

## MAY 21

### Trusted Advisor Workshop (413210)

Credits: 8 Area: Consulting

Level: Advanced Leader: Joe Fehrmann

Location: SC Pharmacy Association - Columbia

Note: \$100 AICPA Discount; Register at [www.cpa2biz.com/Trustedbusinessadvisor](http://www.cpa2biz.com/Trustedbusinessadvisor)

Fees: CC-NA, EB \$399, M \$449, NM \$449

## MAY 24

### Applying A-133 to Nonprofit and Governmental Organizations (62310A)

Credits: 8 Area: Governmental Auditing

Level: Intermediate Leader: James Buckley

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## MAY 25

### Governmental & Nonprofit Annual Update (62410A)



Credits: 8

Area: Governmental Accounting/ Governmental Auditing

Level: Update Leader: James Buckley

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## MAY 27

### Government Conference (414510)

Credits: 8 Area: A&A

Level: All Leader: Various

Location: Marriott Columbia - Columbia

Note: Complimentary Self Parking; \$25 Electronic Materials Discount

Fees: CC \$200, EB \$205, M \$230, NM \$ 305

# JUNE 2010

## JUNE 1

### Audits of 403(b) Plans: A Challenging New Audit Area (62510A)

Credits: 5/3 Area: Auditing/Accounting

Level: Intermediate Leader: Daryl Krause

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 2

### Advanced Update for Compilation, Review and Accounting Services (62610A)

Credits: 8 Area: Auditing

Level: Update Leader: Daryl Krause

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## MYRTLE BEACH CLUSTER, JUNE 14-16

### Marriott Resort at Grande Dunes

Fees per course: CC \$100, EB \$145, M \$170, NM \$ 225

## JUNE 14

### Innovative Tax Tips for Small Businesses (62710AM)



Credits: 4 Area: Tax

Level: Intermediate Leader: Robert Gilwee

### NEW! The CPAs Role in Buying or Selling a Business (62710PM)

Credits: 4 Area: Tax

Level: Intermediate Leader: Robert Gilwee

### Loscalzo's Frequently Asked Questions in GAAP Financial Statements (62810AM)

Credits: 4 Area: Accounting

Level: Basic Leader: Rebecca Lee

### NEW! Fair Value Accounting in the 21st Century (62810PM)

Credits: 4 Area: Accounting

Level: Basic Leader: Rebecca Lee

## JUNE 15

### Estates and Trusts: Mastering Complex Income Tax Issues (62910AM)

Credits: 4 Area: Tax

Level: Basic Leader: Robert Gilwee

### NEW! Estate Planning Strategies: Minimizing Taxes and Maximizing Wealth (62910PM)

Credits: 4 Area: Tax

Level: Basic Leader: Robert Gilwee

### Using Tax Basis and Other OCB0A Presentations Effectively (63010AM)

Credits: 4 Area: Accounting

Level: Basic Leader: Rebecca Lee

### Substantive Analytical Procedures Workshop (63010PM)

Credits: 4 Area: Auditing

Level: Basic Leader: Rebecca Lee

## JUNE 16

### **NEW! Practical Tax Tips and Techniques for Closely-Held Businesses (63110AM)**

Credits: 4

Area: Tax

Level: Intermediate

Leader: Robert Gilwee

### **Solving the Choice of Entity Riddle: Key Tax and Business Implications (63110PM)**

Credits: 4

Area: Tax

Level: Intermediate

Leader: Robert Gilwee

### **NEW! Identifying and Addressing the Risk of Fraud in Not-For-Profits (63210AM)**

Credits: 4

Area: Auditing

Level: Basic

Leader: James Woy

### **NEW! Loscalzo's Case Studies in Complex Not-For-Profit Accounting, Disclosure and Auditing Issues (63210PM)**



Credits: 4

Area: Auditing

Level: Basic

Leader: James Woy

## JUNE 21

### **Surviving and Growing Your Company in Difficult Times: Essential Skills for the Finance Team (63310A)**

Credits: 8

Area: Finance

Level: Intermediate

Leader: John Cox

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 22

### **Lean Accounting for Service and Nonmanufacturing Businesses (63410A)**

Credits: 8

Area: Finance

Level: Intermediate

Leader: John Cox

Location: South Carolina Association of CPAs - West Columbia

Note: \$30 AICPA Discount

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 23

### **Not-For-Profit Accounting, Auditing & Tax Update (63510SW)**

Credits: 8

Area: A&A/Tax

Level: Update

Leader: Panel

#### **Five Locations to Choose From**

1. USC Beaufort at Bluffton, Bluffton (001)
2. College of Charleston, Charleston (002)
3. Greenville Technical College, Greenville (003)
4. SCACPA, West Columbia (004)
5. Horry-Georgetown Technical College, Myrtle Beach (005)

Note: Meals NOT included; Materials provided electronically

Fees: CC \$200, EB \$135, M \$160, NM \$ 235

## JUNE 24

### **Loscalzo's Step by Step Guide to Compliance Auditing - A Gateway to Efficiency (63610)**

Credits: 8

Area: Auditing

Level: Basic

Leader: Allen Fetterman

Location: South Carolina Association of CPAs - West Columbia

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 25

### **NEW! Identifying and Addressing the Risk of Fraud in Not-For-Profits (63710AM)**

Credits: 4

Area: Auditing

Level: Basic

Leader: Allen Fetterman

Location: South Carolina Association of CPAs - West Columbia

Note: Breakfast Only

Fees: CC \$100, EB \$125, M \$140, NM \$ 165

### **NEW! Loscalzo's Case Studies in Complex Not-For-Profit Accounting, Disclosure and Auditing Issues (63710PM)**



Credits: 4

Area: Auditing

Level: Basic

Leader: Allen Fetterman

Location: South Carolina Association of CPAs - West Columbia

Note: Lunch Only

Fees: CC \$100, EB \$125, M \$140, NM \$ 165

## JUNE 28

### **Estate Planning for 2010 and Beyond (63810)**

Credits: 8

Area: Tax

Level: Intermediate

Leader: Arthur Werner

Location: South Carolina Association of CPAs - West Columbia

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 29

### **Making the Best of Bad Situations (63910)**

Credits: 8

Area: Tax

Level: Basic

Leader: Arthur Werner

Location: South Carolina Association of CPAs - West Columbia

Fees: CC \$200, EB \$210, M \$235, NM \$ 310

## JUNE 30

### **2010 Health Care Act (60110HR)**

Credits: 5

Area: Tax

Level: Intermediate

Leader: Walter Nunnallee

Location: South Carolina Association of CPAs - West Columbia

Fees: EB \$165, M \$180, NM \$205

**Co-sponsored by Don Farmer Tax Seminars**

# Registration Form

Course Code	Date	Fee
<i>Discounts are subject to verification. Total</i>		

**Note:** Full payment must accompany registration.

## REGISTRATION LIST

A participant list will be provided to registrants attending the events upon request. Please check the following box if you wish to opt out of the listing.

## CONFERENCE MATERIALS

Electronic Materials: Please deduct \$25 from your registration fee, and provide your e-mail address below. Materials will be provided approximately one week before the event. **Note:** Discount only available for conferences.

\_\_\_\_\_  
Email (required)

## REGISTRATIONS ACCEPTED

**Online** [www.scacpa.org](http://www.scacpa.org)

**Mail** SCACPA, 570 Chris Drive  
West Columbia, SC 29169

**Fax** (803) 791-4196  
credit card and choice card payments only

## REGISTRANT INFORMATION

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
SCACPA Member or Other State CPA Society #/ State

\_\_\_\_\_  
Firm/Organization

\_\_\_\_\_  
Daytime Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Mobile Phone  Primary Phone  Secondary Phone

\_\_\_\_\_  
Home Phone  Primary Phone  Secondary Phone

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/ZIP

\_\_\_\_\_  
Email

## PAYMENT INFORMATION

**Please indicate method of payment**

Check: I have enclosed a check payable to SCACPA

Visa  MasterCard

American Express  Discover

Choice Card: \_\_\_\_\_ , \_\_\_\_\_  
coupon number 1 coupon number 2

\_\_\_\_\_ , \_\_\_\_\_  
coupon number 3 coupon number 4

\_\_\_\_\_ , \_\_\_\_\_  
coupon number 5 coupon number 6

\_\_\_\_\_  
Credit Card #

\_\_\_\_\_  
Exp. Date

\_\_\_\_\_  
CCV (3-4 Digits)

\_\_\_\_\_  
Name on Credit Card/Choice Card

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Visit [www.scacpa.org](http://www.scacpa.org) for more information.

# Things to Know

**Program Details:** Log onto [www.scacpa.org](http://www.scacpa.org) for complete program details including session descriptions, speaker biographies, and secure online registration.

**Confirmation:** A confirmation will be sent via e-mail or mail when your registration is processed. In the event your confirmation is not received, please contact our CPE Team at (888) 557-4814, ext. 110 or 112 or [cpe@scacpa.org](mailto:cpe@scacpa.org).

**Registration Modifications:** Transfers made one week before event date will incur a \$25 administrative fee. Cancellations received less than one week before the event forfeits the materials and entire registration fee. Substitutions are accepted up to the day of the event and are subject to fee adjustments based on membership status of substitute. No shows forfeit the materials and entire registration fee.

**Special Requests:** Please contact us as soon as possible with special need requests, CPE Team at (888) 557-4814, ext. 110 or 112 or [cpe@scacpa.org](mailto:cpe@scacpa.org).

**Questions, Modifications, or Requests:** SCACPA CPE Team members are available Monday-Friday, 8:00 am – 5:00 pm at (888) 557-4814, ext. 110 and 112, or [cpe@scacpa.org](mailto:cpe@scacpa.org). Messages may be left 24 hours a day.

## Alternative CPE

### CUSTOMIZED ONSITE TRAINING

Quality training that perfectly fits your individual needs. Balancing cost-effectiveness with the need to get relevant training in today's fast-paced business environment can be challenging. The South Carolina Association of CPAs offers a highly effective solution – delivery of high-quality training to you when and where you want it. Visit [www.scacpa.org](http://www.scacpa.org) for more information or contact Reva Brennan at (888) 557-4814, Ext. 103 or [rbrennan@scacpa.org](mailto:rbrennan@scacpa.org) to discuss your needs.

### ACPEN WEBCAST

Webcasts are growing as a source of CPE credit among our members. It doesn't get any more convenient than this! Live, group-study webcasts are taken right at your home or office computer. And you won't miss a beat - you'll still benefit from live interaction with an instructor and through the ability to ask questions during the presentation!

ACPEN programs cover all of the most important subjects critical for accounting professionals. Join the thousands of CPAs across the country who have taken advantage of this easy and convenient format! Learn more about this option at [www.scacpa.acpen.com](http://www.scacpa.acpen.com).

### CPALearn WEBINARS

SCACPA has collaborated with CPALearn to offer a wider array of CPE topics online. Each webinar offers live interaction with your instructor through Q&A during the presentation.

CPALearn is another opportunity for you to earn online CPE when it is convenient for you. Visit [www.cpalearn.com/scacpa](http://www.cpalearn.com/scacpa) for course details and to register.

### CPA CROSSINGS WEBINARS

CPA Crossings has partnered with SCACPA to provide you with access to an extensive catalog of CPA Technology Best Practices webinars. These courses are delivered in a "live webinar" format that allows you to participate from the comfort of your office or home. If you are unsure about webinars, attend CPA Crossings FREE 50 minute "How to take a Webinar" session. Visit the <http://cpe.cpacrossings.com/scacpa> website for a complete schedule of upcoming sessions and to learn more about webinars.

### SMART PROS ONLINE SELF-STUDY

SCACPA has partnered with Smart Pros to offer The continuing Professional Education Center. SmartPros Ltd. is a leader in online and offline continuing education for professionals. The Professional Education Center catalog features hundreds of course titles and thousands of hours of accredited CPE. We have several subscriptions to choose from with a compelling collection of courses in accounting and auditing, taxation, management, personal development and more. To register visit <http://education.smartpros.com/scacpa>.

### SURGENT MCCOY WEBINARS

SCACPA is proud to offer through SurgentMcCoy 2-hour webinars that feature Jack Surgent (tax) or Jennifer Louis (A&A) on the hottest topics affecting CPAs today. To view complete details and register visit [www.cpenow.com/webinars](http://www.cpenow.com/webinars). The list of programs is updated throughout the year, so check back for updates.

# 2010 Conference List



**Nonprofit Conference • April 29**

**Audits of Benefit Plans Conference • May 20**

**Trusted Advisor Workshop • May 21**

**Government Conference • May 27**

**Technology Conference • July 20**

**Litigation Conference • September 16**

**Emerging Leaders Conference • September 23-24**

**Governmental Bonus Workshop • September 27**

**Industry Conference • October 11-12**

**Personal Financial Planning Conference • October 19**

**Women in Leadership Conference • October 28**

**Tax Conference & Annual Summit • November 11-12**

**Accounting & Auditing Conference • December 9-10**

**Accounting Educators' Forum • December 17**

## Vacation Cluster Hotel Information

### **GREENVILLE • MAY 17-19, 2010**

#### **Embassy Suites Greenville Golf Resort & Conference Center**

670 Verdae Blvd, Greenville, SC 29607

Call 864-676-9090 for reservations

Room rate of \$119

### **MYRTLE BEACH • JUNE 14-16, 2010**

#### **Myrtle Beach Marriott Resort & Spa at Grande Dunes**

8400 Costa Verde Dr, Myrtle Beach, SC 29572

Call 800-228-9290 for reservations

[www.marriott.com](http://www.marriott.com)

Group Code: scascaa

Room rate: \$189 (rate expires May 21)

### **ASHEVILLE, NC • JULY 12-14, 2010**

#### **The Grove Park Inn Resort & Spa**

290 Macon Avenue, Asheville, NC 28804

Call 800-438-5800 for reservations

[www.groveparkinn.com](http://www.groveparkinn.com)

Group code: 68Y410

Room rate: \$159 (rate expires June 11)

### **CHARLESTON • AUGUST 9-11, 2010**

#### **DoubleTree Guest Suites Historic Charleston**

181 Church Street, Charleston, SC 29401

Call 877-408-8733 for reservations

[www.doubletree.hilton.com/charleston](http://www.doubletree.hilton.com/charleston);

Group code: cpa

Room rate: \$129 (rate expires July 17)

Note: All room rates are subject to availability